

AURELIAN  
WEALTH

# OVERVIEW

## 2024-2025

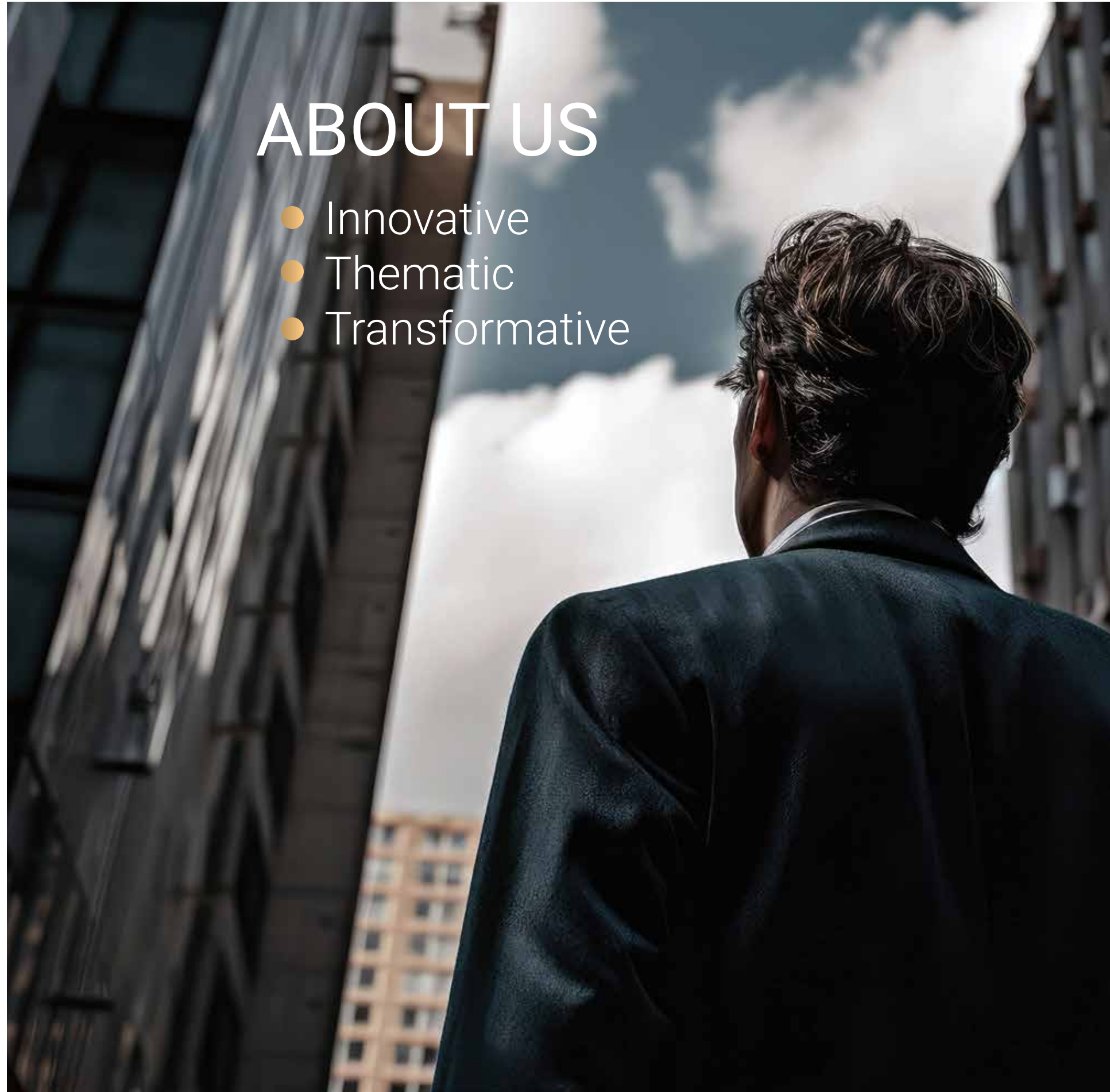
Welcome to Aurelian Wealth, your gateway to a world of exceptional investment opportunities. Our firm stands at the intersection of innovation and expertise, offering a unique portfolio that spans across advanced risk management, real estate, pharmaceuticals, emerging technologies, and green energy. With a steadfast commitment to unlocking potential and generating sustainable value, we blend meticulous market analysis with strategic foresight to offer our clients unparalleled access to high-growth investments. At Aurelian Wealth, we are more than just asset managers; we are architects of your financial future, dedicated to navigating the complexities of the global market to achieve your investment goals.

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# ABOUT US

- Innovative
- Thematic
- Transformative



# OUR MISSION

**Our mission is to identify transformative investment opportunities that deliver exceptional returns while making a positive impact on society.**

## Mission & Vision

Welcome to Aurelian Wealth, a premier investment management firm where innovation meets expertise to unlock unparalleled opportunities in the global financial landscape. At Aurelian Wealth, we dedicate ourselves to exploring and capitalizing on transformative investment opportunities across a diverse spectrum of industries. Our portfolio spans real estate, advanced risk management, pharmaceuticals, green technology, and emerging technologies like blockchain, cybersecurity and AI.

With a deep understanding of the dynamic nature of global markets, Aurelian Wealth is committed to providing our clients with access to high-growth assets and innovative investment strategies. We believe in the power of transformation — not just in the assets we invest in but also in the positive change we aim to foster within the industries and communities we touch.

Our mission at Aurelian Wealth is to identify and leverage transformative investment opportunities that deliver exceptional returns while making a positive impact on society. We strive to unlock the full potential of these opportunities, generating superior returns for our clients while fostering positive change in the industries we invest in.

Our vision is to be at the forefront of investment innovation, setting the standard for excellence in asset management. We aim to create sustainable growth and long-term value for our clients, staying ahead of market trends and adapting to the evolving investment landscape. Through meticulous research, strategic allocation of capital, and a commitment to responsible investing, Aurelian Wealth is dedicated to guiding our clients towards financial success and playing a key role in shaping the future of investment.



# Investment firm focused on emerging trends and markets.

## Our Firm

At Aurelian Wealth, our philosophy is rooted in the belief that exceptional investment opportunities arise from a blend of innovative thinking, rigorous analysis, and a deep understanding of global market dynamics. We pride ourselves on our ability to identify and act upon unique opportunities that others may overlook, harnessing a blend of traditional investment wisdom and cutting-edge financial technology.

Our approach is characterized by a proactive, forward-thinking mindset. We continuously scan the horizon for emerging trends and shifts within various sectors, from technological advancements to geopolitical changes, ensuring that our strategies are agile and responsive. This approach enables us to provide our clients with investment solutions that are not only tailored to their current needs but are also adaptable to future market conditions.

Aurelian Wealth operates on a set of core principles that define our engagement with the investment world and shape our relationship with clients: **Integrity:** At the heart of our operations lies a strong commitment to integrity. We believe in transparency, honesty, and ethical conduct in all our dealings, which forms the foundation of trust with our clients. **Innovation:** We are committed to innovation in our investment strategies. Our team is encouraged to think creatively, challenge norms, and explore uncharted territories in finance, ensuring that we always stay ahead of the curve.

**Client-Centricity:** Our clients are at the center of everything we do. We strive to understand their unique financial goals and tailor our investment strategies to meet their individual needs and aspirations. **Sustainability:** As a responsible corporate citizen, we are committed to sustainable investing. We consider the environmental, social, and governance (ESG) aspects of our investment choices, aiming to generate positive impact alongside financial returns. **Excellence:** We pursue excellence in every aspect of our business. From the talent we hire to the strategies we implement, our focus is on delivering superior performance and service.

Aurelian Wealth is more than just an investment firm; we are a partner dedicated to the success and empowerment of our clients, continuously evolving to meet the challenges and opportunities of the financial world.

# ADVANCED RISK MANAGEMENT

**We provide investors with access to a comprehensive suite of risk management strategies and solutions.**

## SWIFT

Our Advanced Risk Management (ARM) Fund benefits from our extensive network of banking relationships to optimize SWIFT banking capabilities. Our team of seasoned professionals possesses deep expertise in SWIFT transactions and international correspondent banking, enabling us to navigate the intricacies of the SWIFT network with precision and efficiency. By leveraging our strong banking relationships, we streamline payment flows, enhance transaction speed, and ensure compliance with complex regulatory requirements. Our proactive risk management approach and comprehensive understanding of banking empower us to deliver secure and efficient solutions.



## AML/KYC Compliance

Our team leverages their extensive expertise in AML and KYC Compliance to drive investment value and uphold the highest standards of integrity. We verify the legitimacy of funds, assess counterparties' reputations, and identify potential compliance risks. By embedding AML and KYC expertise, we add value by effectively mitigating compliance risks, fostering transparency, and protecting the interests of investors. Our approach ensures ongoing compliance with evolving regulations, instilling investor confidence and enhancing the integrity of our portfolio. We navigate complex regulatory landscapes with confidence, contributing to a more robust and trustworthy investment ecosystem.



# SWIFT AML/KYC IC BANKING



## Correspondent Banking

Our International Correspondent (IC) banking capabilities are a key component of our ARM Fund. We have established strong relationships with a global network of correspondent banks, allowing us to efficiently facilitate cross-border transactions and navigate the complexities of international markets. Our team leverages these banking relationships to effectively manage payment flows, mitigate currency risks, and ensure compliance with intricate regulatory frameworks. With a deep understanding of the nuances and requirements of different jurisdictions, we navigate the diverse landscape of international banking with confidence and precision, providing our investors with seamless and secure transactions across borders.

Our IC banking capabilities play a vital role in optimizing the efficiency and effectiveness of our investment operations. Through our extensive network of correspondent banks, we negotiate advantageous terms, execute transactions at competitive rates, and access a wide range of financial resources. This allows us to strategically manage liquidity, reduce transaction costs, and enhance portfolio diversification. With a keen focus on risk management and compliance, we ensure that all cross-border transactions adhere to strict regulatory standards and align with our investors' goals.

# PHARMACEUTICAL & HEALTHCARE

**Transforming healthcare and drug discovery through innovative investments and strategic partnerships.**



## Emerging Healthcare Trends

The PHI team is committed to identifying and investing in emerging healthcare trends that have the potential to reshape the pharmaceutical and healthcare landscape. One key area of focus is personalized medicine, an exciting field where advancements in genomics and genetic testing are revolutionizing treatment approaches. By strategically investing in companies at the forefront of precision diagnostics and genetic testing, the team aims to accelerate the development of personalized therapies that can significantly improve patient outcomes and minimize adverse effects. This includes supporting research and innovation in biomarker discovery,

pharmacogenomics, and targeted therapies, with the goal of bringing precision medicine to the forefront of healthcare

The PHI team recognizes the immense potential of regenerative medicine in addressing chronic diseases and tissue regeneration. By investing in cutting-edge stem cell research, tissue engineering, and regenerative therapies, the fund aims to contribute to breakthroughs that can transform healthcare. By focusing on regenerative medicine, the team aims to drive advancements in this rapidly evolving field and create long-term value for its investors while making a significant impact on patients' lives.

# DRUG DISCOVERY DIGITAL HEALTH EMERGING TRENDS

## Pharmaceutical R&D

The PHI team advocates for the critical role of pharmaceutical research and development (R&D) in driving innovation and advancing medical breakthroughs. The team actively seeks investment opportunities in companies engaged in drug discovery, preclinical and clinical development, and regulatory approval processes. By supporting the development of novel therapies, innovative drug delivery systems, and breakthrough treatments, the team aims to contribute to the advancement of healthcare and improve patient outcomes. The team strives to drive progress in pharmaceutical R&D and bring life-changing treatments to market, improving patient outcomes.



## Digital Health

The PHI team recognizes the transformative potential of healthcare technology and digital health solutions in revolutionizing the way healthcare is delivered and managed. The team actively invests in companies at the forefront of healthcare technology, including those developing innovative digital health platforms, telemedicine solutions, artificial intelligence applications, and health monitoring devices. By leveraging the power of technology, data analytics, and connectivity, the team aims to improve patient outcomes, accelerate the adoption of healthcare technology platforms, enhance healthcare access, and drive operational efficiency in the healthcare industry.



# INSTITUTIONAL REAL ESTATE

**Our strategy includes meticulous market analysis, strategic partnerships, and active involvement in transformative projects.**

## Residential Real Estate

As of recent reports, the residential real estate sector is valued at approximately \$8.6 trillion and is projected to experience a steady growth rate, with expectations to expand at a compound annual growth rate (CAGR) of 4.5% over the next several years. This growth is fueled by factors such as urbanization, population growth, and increasing demand for smart and sustainable housing solutions. Investing in residential real estate offers our investors an opportunity to tap into an expanding market, with prospects for long-term capital appreciation and steady income streams. Additionally, the ongoing evolution in living preferences and the integration of technology in residential spaces are set to further diversify and enhance investment opportunities in this sector.



## Commercial Real Estate

The commercial real estate market is valued at approximately \$16 trillion globally, with projections indicating a compound annual growth rate (CAGR) of around 3.5% through the next decade. This growth is underpinned by factors such as economic recovery, increasing corporate expansions, and the evolving nature of workspaces and retail environments. Investing in commercial real estate presents our investors with opportunities to engage in a diverse market, characterized by a mix of office spaces, retail developments, industrial complexes, and multifunctional properties. With the rise of urbanization and shifts in workplace dynamics, the commercial real estate market is poised for transformation, offering potential for innovation in leasing models and property development.



# RESIDENTIAL COMMERCIAL PREFAB & MODULAR



## Prefab & Modular

The prefab and modular home sector is rapidly emerging as a revolutionary force in the construction industry, driven by advances in design, manufacturing, and sustainability. This sector is redefining traditional building practices by offering efficient, cost-effective, and environmentally friendly alternatives. Prefab and modular homes are gaining popularity due to their reduced construction time, minimal waste, and potential for high-quality, customizable designs. The market is experiencing substantial growth, with projections indicating it could reach \$175 billion by 2025. Investing in this sector offers our investors a unique opportunity to be part of an innovative movement that not only addresses key issues like housing affordability and sustainability but also taps

into a growing market demand for modern, eco-friendly living solutions.

The prefab and modular home industry is poised to play a critical role in the future of urban development and housing. As cities grapple with rapid population growth and space constraints, these building methods offer scalable and versatile solutions that traditional construction methods cannot match. The sector's potential extends beyond residential housing, encompassing commercial and institutional applications, thus broadening its market scope. By investing in this sector, we offer our clients access to a segment that provides financial returns and aligns with global trends towards sustainability and innovation.

# EMERGING TECHNOLOGIES

**Our strategy is to invest in core infrastructure pieces of cybersecurity, blockchain, AI, and VR ecosystems to capture potential growth and value.**



## Virtual reality

Virtual reality (VR) has been gaining traction in recent years, with significant advancements in hardware and software. The potential for VR is vast, and we believe that it will transform various industries, including gaming, healthcare, and education. From an investment standpoint, VR presents significant growth potential, with the market expected to reach \$120 billion by 2026. As such, investing in VR-related companies and technologies provides our investors with an opportunity to capitalize on the potential growth of this growing industry. Additionally, VR has the potential to disrupt traditional industries, creating new business models and revenue streams.

## Cybersecurity

The importance of cybersecurity spans across all sectors, including finance, healthcare, and government, safeguarding vital data and infrastructure. From an investment perspective, the cybersecurity industry shows immense growth potential, projected to reach \$345 billion by 2026. Investing in cybersecurity-focused companies and technologies offers our investors a unique opportunity to capitalize on this expanding market. Moreover, as cybersecurity becomes integral to digital operations, it holds the potential to redefine standard practices, offering innovative solutions and creating new market opportunities for pioneers in this essential field.

# VIRTUAL REALITY AI, CYBERSECURITY BLOCKCHAIN

## Blockchain

Blockchain technology has the potential to revolutionize various industries, including finance, healthcare, and logistics. As blockchain becomes more widely adopted, it is expected to generate significant value and transform the way businesses operate. The global blockchain market is projected to grow at a compound annual growth rate (CAGR) of 67.3% from 2021 to 2028, with a market size of \$144.5 billion by the end of 2028. This growth potential presents a unique opportunity for investors to capitalize on this emerging technology. Our firm is focused on investing in companies that are building the core infrastructure of the blockchain ecosystem, including exchanges, custodians, and institutional trading tools.



## Artificial intelligence

Artificial intelligence (AI) is one of the fastest-growing technologies in the world, with significant potential for investment opportunities. The global AI market is projected to grow at a CAGR of 42.2% from 2021 to 2028, driven by increasing demand for AI-powered solutions across various industries, including healthcare, finance, and manufacturing. As such, investing in AI-focused companies that offer innovative solutions has the potential to generate significant returns for investors. Our firm invests in companies that are at the forefront of AI technology, providing cutting-edge solutions that can disrupt traditional industries and create significant value for our investors.

# SUPPORTING INNOVATION

**Our strategy is centered around harnessing the potential of these technologies to drive sustainable growth.**

## Green Technology

The green technology and renewable energy sectors have experienced significant growth in terms of market size and investment potential. As of 2021, the global renewable energy market was valued at approximately \$928 billion, and it is projected to reach a staggering \$1.5 trillion by 2026, representing a compound annual growth rate (CAGR) of 9.1%. In terms of specific sub-sectors, solar energy has emerged as a frontrunner, with a market size of around \$182.5 billion in 2021. Wind energy follows closely behind, with a market size of \$148.6 billion. Both sub-sectors are expected to witness robust growth, with solar energy projected to reach \$334.7 billion by 2026 and wind energy anticipated to reach \$194.6 billion by the same year.



## Renewable Energy

As of 2021, the market for renewable energy was valued at \$928 billion, and forecasts suggest an expansion to \$1.5 trillion by 2026, marking a compound annual growth rate (CAGR) of 9.1%. Among the various types of renewable energy, solar and wind power have taken the lead in market growth. The solar energy sector, valued at approximately \$182.5 billion in 2021, is expected to grow to \$334.7 billion by 2026. Similarly, the wind energy sector, with a 2021 valuation of \$148.6 billion, is projected to increase to \$194.6 billion within the same timeframe. This growth reflects a shift in global energy policies and consumer preferences towards more sustainable sources, presenting investment opportunities in renewable energy projects and technology advancements.



# GREEN TECH RENEWABLE ENERGY



## Green Economy

The GRE (Green Tech and Renewable Energy) Fund stands at the vanguard of sustainable investing, aligned with the global shift towards cleaner and renewable energy sources. In an era where the demand for eco-friendly solutions is surging, the GRE Fund offers a unique opportunity for investors to contribute actively to a more sustainable future. Leveraging our extensive expertise in the green technology and renewable energy sectors, we select companies and projects that not only show promising growth potential but also align with our core values of environmental stewardship and responsible investing. The fund is more than a financial venture; it's a commitment to supporting the advancement of clean energy technologies, significantly reducing carbon emissions,

and nurturing a healthier, more sustainable planet for future generations.

Our investment approach in the GRE Fund is marked by comprehensive risk assessment and proactive portfolio management. We aim to generate attractive risk-adjusted returns by strategically allocating capital to entities that are at the forefront of green technology innovation, energy efficiency, and renewable resource utilization. Our portfolio spans across diverse segments of the sector, including solar energy, wind power, hydroelectricity, and advanced energy storage solutions. This diversified investment approach allows us to encompass a wide range of growth opportunities.



# OUR VALUES

• Trusted partner for financial growth.



# CLIENT SERVICES

**We are a trusted partner for a multitude of investors.**

At Aurelian Wealth, our commitment to exceptional client service is at the core of our business philosophy. We understand that each investor has unique financial goals, risk tolerances, and aspirations. Our approach to client service is tailored to meet these individual needs, providing personalized and comprehensive investment solutions.

**Customized Investment Solutions:** We offer a range of investment services tailored to the specific requirements of each client. This includes portfolio management, financial planning, and bespoke investment strategies. Our team works closely with clients to understand their financial objectives and crafts investment portfolios that align with their long-term goals and risk appetite.

**Client Relationship and Service Approach:** Building strong, enduring relationships with our clients is paramount. We believe in open communication, transparency, and trust as the foundation of these relationships. Regular updates on portfolio performance, market insights, and investment opportunities are provided to keep clients informed and engaged. Our client service team is always accessible, providing prompt and attentive support to address any queries or concerns.

**Educational and Advisory Services:** We empower our clients with knowledge and understanding of the financial markets and investment strategies through regular educational workshops, seminars, and newsletters. Our advisory services extend beyond investment management to include estate planning, tax optimization strategies, and retirement planning, ensuring a holistic approach to wealth management.

**Technology-Driven Client Experience:** Leveraging technology, we offer clients seamless access to their investment portfolios, market data, and analysis through a secure online platform. The integration of technology in our services enhances the efficiency and effectiveness of our communication, reporting, and portfolio management.

Our Client Services section team is dedicated to delivering an exceptional client experience, characterized by personalized service, expert guidance, and a commitment to building lasting relationships. Our goal is to be a trusted partner in our clients' financial journey, guiding them towards achieving their investment objectives.



Thematic Investments



Investment Management



Risk Management



Custody Security



Education Support



Transparency Accountability

# AURELIAN FUND OVERVIEW

**Our funds span various sectors, addressing both traditional markets and innovative new fields.**



## Summary

At Aurelian Wealth, our diverse portfolio of funds is carefully curated to offer investors a broad spectrum of investment opportunities, each with its unique value proposition. Our funds span various sectors, addressing both traditional markets and innovative new fields. Here's a brief overview of our key funds:

**Advanced Risk Management (ARM) Fund:** Specializes in leveraging advanced risk management strategies to optimize returns while mitigating potential risks in the financial markets.

**Pharmaceutical and Healthcare (PHI) Fund:** Focuses on investment opportunities in the pharmaceutical and healthcare sectors, emphasizing cutting-edge research and development.

**Institutional Real Estate (REI) Fund:** Targets investments in both residential and commercial real estate, with a new emphasis on prefab and modular home manufacturing.

**Emerging Technologies (EMT) Fund:** Concentrates on investing in revolutionary technologies such as blockchain, AI, and now includes a dedicated focus on cybersecurity.

**Green Technology and Renewable Energy (GRE) Fund:** Committed to sustainable investing, this fund targets green technologies and renewable energy projects, aligning financial goals with environmental values.

**Specialized Funds:** Including Liquid Token, Early-Stage Token, Bitcoin, and Venture Funds, each offering unique exposure to high-growth assets in emerging industries.

Our funds are designed to capitalize on specific market trends and opportunities, guided by our core investment principles and commitment to delivering value to our investors.

## Unique Value Propositions

Aurelian Wealth stands out in the investment management landscape for its:

**Expertise in Diverse Sectors:** Our deep industry expertise across various sectors allows us to offer a rich and diverse portfolio of investment opportunities.

**Innovative Investment Strategies:** We employ cutting-edge strategies, combining traditional investment approaches with innovative techniques to stay ahead in rapidly evolving markets.

**Personalized Client Services:** We offer bespoke investment solutions, tailored to the unique financial

goals and risk profiles of our clients.

**Commitment to Responsible Investing:** Our investment decisions are made with a keen awareness of their broader impact, adhering to high ethical standards and promoting sustainable practices.

**Global Perspective:** Our global outlook enables us to identify and capitalize on investment opportunities across different geographies and sectors.

In the following sections, we will delve into each fund in detail, outlining their market overview and potential, investment strategy, and expected impact and returns.

## ARM Fund (see page 28)

In today's complex financial landscape, effective risk management is not just a necessity; it's an opportunity. The Advanced Risk Management (ARM) Fund operates in this space, addressing the increasing demand for sophisticated risk mitigation strategies in volatile markets. The fund's relevance is underscored by the growing unpredictability in global markets, spurred by geopolitical shifts, economic fluctuations, and rapid technological changes. This environment presents both challenges and opportunities for investors seeking to safeguard their assets while capitalizing on market movements.

The ARM Fund employs a multifaceted strategy to navigate this intricate landscape. Our approach is built on three pillars:

**Advanced Analytics and Technology:** Utilizing state-of-the-art analytics and artificial intelligence, we assess and predict market risks with a higher degree of accuracy. This technology-driven approach enables us to anticipate market trends and adjust our strategies proactively.

**Diversification and Dynamic Asset Allocation:** By diversifying across various asset classes and geographies, we mitigate the risks inherent to specific markets. Our dynamic asset allocation strategy allows



us to swiftly shift our investment focus in response to changing market conditions.

**Expertise and Continuous Monitoring:** Our team of experienced risk management professionals continuously monitors global markets, regulatory changes, and economic indicators. This vigilance ensures timely decision-making and effective risk mitigation.

The ARM Fund aims to provide stability and consistent returns in an unpredictable market. Our focus on advanced risk management translates to a portfolio that seeks to minimize downside risks while capturing growth opportunities. The fund is designed for investors who prioritize capital preservation but also seek to benefit from market upswings. In essence, the ARM Fund strives to deliver competitive risk-adjusted returns, aligning with our clients' long-term financial goals.

## PHI Fund (see page 29)

The pharmaceutical and healthcare sector is at the forefront of innovation and growth, driven by rapid advancements in medical research, technology, and a growing global demand for healthcare services. The PHI Fund focuses on this vibrant sector, which is marked by its potential for significant advancements in patient care and treatment methodologies. Key drivers for growth in this sector include an aging

population, increasing healthcare expenditure, and a surge in chronic diseases, coupled with breakthroughs in genomics, personalized medicine, and digital health solutions.

The PHI Fund employs a strategic approach to investment in this sector, with a focus on:

**Innovative Research and Development (R&D):** Investing in companies engaged in pioneering R&D activities, particularly those working on novel therapies, medical devices, and diagnostics tools.

**Emerging Healthcare Trends:** Identifying and capitalizing on emerging trends in healthcare, such as telemedicine, health informatics, and patient-centric care models, which are reshaping the future of healthcare.

**Partnerships and Collaborations:** Forming strategic partnerships with healthcare institutions, research organizations, and startups to access cutting-edge innovations and foster synergies in healthcare advancements.

The PHI Fund aims to not only generate substantial financial returns but also contribute meaningfully to the advancement of global healthcare. Investments are selected based on their potential to revolutionize healthcare practices, improve patient outcomes, and address unmet medical needs. Financially, the fund targets companies with the potential for high growth and profitability in the burgeoning healthcare market, offering our investors a unique opportunity to be part of the rapidly evolving landscape of medical innovation.

## Real Estate (see pages 30, 31, and 32)

The real estate market is a fundamental component of diverse investment portfolios, prized for its ability to provide stable returns and serve as a buffer against inflation. Our real estate funds are tailored to harness opportunities across various segments of this dynamic market. These funds strategically address different



aspects of the real estate sector, from traditional residential and commercial properties to innovative prefab and modular home construction, capitalizing on trends like urbanization, changing demographic needs, and the increasing demand for sustainable, smart properties.

**Residential Real Estate (RRE) Fund:** This fund is dedicated to investments in traditional residential properties situated in high-demand urban and suburban areas. The RRE Fund strategically focuses on tapping into the residential market's robust potential, identifying properties that offer both stability and growth. By concentrating on traditional residential real estate, the fund leverages the enduring appeal and consistent demand of this sector, aiming to provide investors with reliable returns and the opportunity for capital appreciation.

**Commercial Real Estate (CRE) Fund:** The CRE Fund targets investments in commercial properties, such as office spaces, retail outlets, and industrial complexes. These properties are selected based on their prime locations and robust tenant demand. The fund employs a strategy that combines meticulous market analysis with initiatives for value enhancement, aiming to maximize returns from these commercial investments.

**Prefab and Modular Home (MOD) Fund:** Dedicated to the prefab and modular home sector, this fund

invests in companies at the forefront of this innovative construction method. The MOD Fund capitalizes on the growing market demand for modern, efficient, and sustainable housing solutions, recognizing the potential of prefab and modular homes to transform the residential construction industry.

Together, the RRE, CRE, and MOD Funds aim to provide a well-balanced portfolio for investors, offering both stability and growth potential. The RRE Fund addresses contemporary housing needs with its focus on both traditional and innovative residential properties. The CRE Fund taps into the potential for long-term growth and stable income streams in the commercial property market. Meanwhile, the MOD Fund positions investors at the cutting edge of residential construction innovation. Collectively, these funds are designed to deliver attractive risk-adjusted returns, leveraging market opportunities while contributing to the development of sustainable and thriving communities in the real estate sector.



## Emerging Technologies (see pages 33 and 37)

Our Emerging Technologies Funds are adeptly positioned within the rapidly evolving landscape of technological innovation, with separate focuses on blockchain, artificial intelligence (AI), and cybersecurity. Each of these sectors harbors transformative potential, with unique applications reshaping industries from

finance to healthcare.

**Blockchain:** The fund zeroes in on the blockchain technology sector, identifying and investing in companies at the forefront of this revolutionary technology. Our focus is on entities pioneering innovative blockchain applications, platforms, and infrastructures that could potentially disrupt established business models. Blockchain's ability to offer transparent, secure, and decentralized solutions opens up a myriad of investment opportunities, particularly in financial services, supply chain management, and identity verification.

**Artificial Intelligence:** Our focus on artificial intelligence (AI) involves investing in companies leading the charge in AI technology. We target firms that are developing groundbreaking AI applications and tools, ranging from machine learning algorithms to intelligent data analytics solutions. The AI segment of the fund seeks out companies that utilize AI to enhance operational efficiency, create new customer experiences, and drive business innovation, particularly in sectors like healthcare, e-commerce, and automated services.

**Cybersecurity:** In addition to blockchain and AI, the fund has a dedicated focus on cybersecurity. This involves investments in companies developing state-of-the-art security solutions, encompassing areas like threat intelligence, cloud security, and AI-driven security systems. Recognizing the critical need for robust digital security, the fund includes both established cybersecurity firms and emerging startups, aiming to bolster digital safety in an increasingly connected world.

**Diversified Portfolio Approach:** Across these distinct sectors, the fund maintains a diversified investment portfolio. This approach allows for risk distribution and capitalizes on the varying growth trajectories of blockchain, AI, and cybersecurity.

Our Emerging Technologies Funds offer investors the

opportunity to engage with some of the most dynamic and rapidly advancing sectors of the economy. Each segment sector chosen for its potential to instigate market changes, drive technological innovation, and provide scalable solutions. The funds are ideal for investors seeking exposure to the cutting edge of technological advancement, combining the promise of high growth potential with the impact of market-leading innovations.

## Fund V (see page 33)

Fund V focuses on providing exposure to high-growth assets in the blockchain, artificial intelligence, and virtual reality industries. The fund invests primarily in early-stage companies that are core infrastructure pieces of these ecosystems, such as exchanges, custodians, institutional trading tools, and next-generation payment systems. With a unique investment approach focused on thematic ideas, Fund V aims to deliver strong returns for our clients by investing in companies and projects that are at the forefront of innovation in these sectors. Our experienced investment team conducts thorough due diligence and analysis of each investment opportunity, assessing the team's capabilities, market potential, and competitive landscape. As an institutional-grade investment, Fund V offers a compelling investment opportunity for investors looking to diversify their portfolios and gain exposure to high-growth assets in emerging industries.

**Market Overview and Potential:** Fund V is strategically positioned at the forefront of the rapidly evolving sectors of blockchain, artificial intelligence (AI), and virtual reality (VR). These technologies represent some of the most dynamic and transformative markets in today's digital economy. Blockchain is revolutionizing the way we think about financial transactions and data security, AI is transforming a multitude of industries with its advanced learning capabilities, and VR is reshaping our interaction with the digital



world, creating immersive experiences across various applications. The potential for growth in these sectors is substantial, driven by continuous innovation, increasing adoption, and an expanding range of applications.

**Investment Strategy:** Fund V's investment strategy is centered on identifying and capitalizing on early-stage opportunities within the blockchain, AI, and VR sectors. The fund focuses on:

**Early-Stage Companies:** Investing in promising startups that are developing groundbreaking technologies and applications in blockchain, AI, and VR. The fund seeks to identify innovators with the potential to disrupt traditional industries and create new markets.

**Thematic Investment Approach:** Concentrating on thematic areas within these technologies that have the highest growth potential. This includes decentralized finance (DeFi) in blockchain, machine learning and automation in AI, and immersive entertainment and education in VR.

**Active Portfolio Management:** Actively managing the portfolio to respond to rapid changes in technology and market trends. This involves regular reassessment of investments and strategic rebalancing to optimize returns.

**Expected Impact and Returns:** Fund V aims to deliver substantial returns by investing in the next

generation of technological breakthroughs. The fund's focus on early-stage companies offers the potential for significant capital appreciation. In addition to financial returns, investments in Fund V are expected to contribute to the advancement of technologies that can redefine the future of finance, industry, and entertainment. By participating in these cutting-edge sectors, investors in Fund V have the opportunity to be part of the pioneering movements shaping the digital landscape of tomorrow.

## Liquid Token Fund (see page 34)

Liquid Token Fund is a digital asset investment fund that offers investors exposure to a diversified portfolio of cryptocurrencies and other digital assets. The fund invests in assets with a focus on liquidity and risk management, aiming to provide investors with long-term capital appreciation through active management of the portfolio. It seeks to invest in projects and technologies that have the potential to disrupt traditional financial systems and drive innovation in the digital asset industry. The fund is designed for institutional and accredited investors who are looking to gain exposure to the cryptocurrency market while minimizing risk through professional management and a disciplined investment approach. With a team of experienced professionals and a focus on transparency and risk management, Liquid Token Fund provides a unique investment opportunity for those looking to participate in the growth of the digital asset market.

**Market Overview and Potential:** Digital assets and cryptocurrencies are redefining the landscape of investment opportunities. The Liquid Token Fund focuses on this evolving sector, characterized by its potential for high growth driven by technological advancements and increasing mainstream adoption.

**Investment Strategy:** The strategy involves a diversified portfolio approach, investing in a range of cryptocurrencies and digital assets, with an emphasis on liquidity and risk management. The fund aims

to identify assets with high growth potential while employing strategies to manage the inherent volatility of the crypto market.

**Expected Impact and Returns:** The fund seeks to offer investors substantial capital appreciation over the long term, capturing the growth potential of the digital asset market. Risk management practices are integral to mitigating potential downturns, aiming to deliver a balanced risk-return profile.

## Early-Stage Token (see page 35)

The Early-Stage Token Fund is a specialized investment vehicle that centers its attention on early-stage companies at the forefront of blockchain technology and leveraging tokenization to revolutionize traditional business models. Through strategic investments primarily in the private equity of these emerging blockchain companies, the fund offers investors exposure to the immense growth potential of this groundbreaking technology. By focusing on early-stage investments, we aim to provide our investors with a unique opportunity to participate in the transformative power of blockchain and capture significant returns by backing companies that have the potential to disrupt established industries, unlock new economic models, and generate substantial value. With our deep understanding of the blockchain ecosystem and rigorous due diligence process, we curate a diverse



portfolio of investments across various sectors, allowing our investors to gain exposure to the most promising projects and applications within the blockchain space. Whether it's finance, supply chains, healthcare, identity management, or other sectors, the Early-Stage Token Fund positions investors at the forefront of this technological revolution, enabling them to embrace the high-growth potential of blockchain and capitalize on the exciting opportunities it presents.

**Market Overview and Potential:** This fund targets the burgeoning field of blockchain technology, focusing on early-stage companies leveraging tokenization. The sector promises significant disruption across various industries, offering new business models and investment opportunities.

**Investigation Strategy:** Investment is primarily directed towards private equity in emerging blockchain companies. The fund seeks to identify and support projects with innovative applications and strong growth potential, often in their nascent stages.

**Expected Impact and Returns:** By focusing on early-stage investments, the fund aims to capitalize on the high growth potential inherent in the blockchain space, offering investors the opportunity to be part of foundational technological advancements.



## Bitcoin Fund (see page 36)

The Aurelian Bitcoin Fund presents itself as a pioneering investment platform, uniquely positioned to leverage the remarkable growth potential of Bitcoin, which stands as one of the most recognized and embraced cryptocurrencies in the world. Designed as a passive tracker, this fund meticulously mirrors the performance of Bitcoin, enabling investors to engage effortlessly and effectively in the dynamic Bitcoin market. This strategy offers a streamlined avenue for investors to benefit from Bitcoin's significant growth and value appreciation, while also providing a buffer against the volatility and risks often associated with direct cryptocurrency investments. The fund serves as a vital tool for portfolio diversification, allowing investors to participate actively in the ever-evolving landscape of the cryptocurrency market, characterized by its rapid growth and transformative influence.

**Market Overview and Potential:** Bitcoin's prominence as a leading digital currency has attracted considerable attention, particularly for its role as a potential digital store of value. The Aurelian Bitcoin Fund captures this essence, offering exposure to Bitcoin to mirror its increasing acceptance and burgeoning interest among investors.

**Investment Strategy:** Operating as a passive investment vehicle, the fund closely aligns with the performance of Bitcoin. This approach spares investors from the complexities of direct Bitcoin acquisition and management, providing a simplified yet effective pathway to partake in Bitcoin's market movements.

**Expected Impact and Returns:** The core objective of the fund is to replicate Bitcoin's market performance. This strategy positions investors to partake in the potential growth and appreciation of Bitcoin's value. The Aurelian Bitcoin Fund stands as a strategic investment choice for those looking to capitalize on the momentum of one of the most influential digital currencies in today's financial landscape, offering a unique opportunity to be part of the cryptocurrency revolution.

## Venture Funds (see page 37)

Our Venture Funds provide a multifaceted investment approach, encompassing various developmental stages of companies within the dynamic industries of blockchain, artificial intelligence (AI), and virtual reality (VR). These funds are particularly attuned to investing in the private equity of early-stage enterprises that are at the vanguard of innovation, crafting groundbreaking products and services. With a keen focus on harnessing the burgeoning potential of blockchain technology across diverse industrial and commercial domains, these funds enable our clients to gain exclusive access to some of the pioneering projects that are shaping these evolving fields.

**Market Overview and Potential:** Our funds are strategically positioned to capitalize on private equity investments in early-stage companies, especially those leveraging cutting-edge technologies like blockchain. This focus aligns with our goal to tap into innovative products and services that are redefining various sectors, ranging from finance and healthcare to entertainment and beyond.

**Investment Strategy:** We identify companies that not only possess transformative ideas and disruptive technologies but also demonstrate substantial potential for high growth. This strategy is designed to pinpoint businesses poised for significant impact in their respective fields, ensuring that our investments are aligned with future market leaders.

**Expected Impact and Returns:** The primary aim of our venture funds is to generate long-term returns by channeling investments into companies spearheading technological advancements. By offering a diversified portfolio of early-stage investments, we provide our investors with the opportunity to partake in the substantial growth prospects of these innovative companies. Our investment in these emerging businesses reflects a commitment to fostering the development of technologies that have the potential to revolutionize industries and create new market paradigms.

## GRE Fund (see page 38)

The Green Technology and Renewable Energy (GRE) Fund is strategically aligned with the growing global emphasis on sustainability and environmental responsibility. This sector has experienced significant growth, driven by advancements in technology, increasing awareness of environmental issues, and supportive government policies. The renewable energy market, including solar and wind energy, is rapidly expanding, reflecting a broader shift towards sustainable energy solutions. As society moves towards a more sustainable future, the demand for green technologies and renewable energy sources is expected to continue to rise.

The GRE Fund's investment strategy focuses on:

**Diverse Renewable Energy Sources:** Investing in a range of renewable energy sources, such as solar, wind, hydro, and geothermal energy. The fund seeks opportunities in both established and emerging markets for renewable energy.

**Innovative Green Technologies:** Targeting investments in innovative green technologies that promote energy efficiency, waste reduction, and sustainable practices. This includes emerging fields like battery storage, smart grid technology, and environmentally friendly materials.

**Sustainable and Impactful Projects:** Prioritizing projects and companies that not only offer potential for attractive financial returns but also have a positive environmental impact. This includes evaluating environmental, social, and governance (ESG) factors in the investment decision-making process.

The GRE Fund aims to generate attractive risk-adjusted returns by capitalizing on the growth potential within the green technology and renewable energy sectors. By investing in this sector, the fund offers investors the opportunity to participate in the burgeoning market for green technologies and renewable energy while making a positive impact on the environment.

# ARM FUND

The ARM Fund by Aurelian Wealth is an innovative investment vehicle designed to deliver superior risk-adjusted returns to our clients. With a focus on advanced risk management, compliance, and cutting-edge financial technologies, our fund offers a unique opportunity to capitalize on global market trends and navigate the complexities of the financial landscape. Backed by our team of seasoned professionals and their expertise in Swift, international correspondent banking, AML & KYC compliance, and advanced risk management, the ARM Fund aims to provide investors with a secure, efficient, and rewarding investment experience.

At the heart of the ARM Fund is our commitment to advanced risk management. With our rigorous risk assessment models, proactive risk mitigation strategies, and comprehensive compliance frameworks, we prioritize the protection of our investors' capital. By leveraging our deep understanding of risk management principles and staying at the forefront of industry best practices, we aim to identify and manage risks effectively, allowing our investors to participate in the market's upside potential while minimizing downside exposure.

Compliance is a core pillar of our ARM Fund, as we adhere to stringent AML and KYC standards. Our dedicated team ensures that all transactions comply with global regulatory requirements, mitigating the risk of financial crimes and safeguarding the integrity of our investments. By leveraging our expertise in AML and KYC compliance, we create a secure and transparent investment environment, providing our clients with the confidence and peace of mind they deserve.

With our expertise in Swift and international correspondent banking, the ARM Fund offers a seamless and efficient platform for high-volume and high-value cross-border payments. Leveraging



our extensive network of correspondent banking relationships, we optimize payment flows, minimize settlement times, and reduce costs associated with international transactions. This enables us to execute swift and secure cross-border payments, enhancing the overall banking experience for our investors.

Technology plays a pivotal role in the ARM Fund, enabling us to stay ahead of market trends and capitalize on emerging opportunities. We embrace advanced financial technologies, data analytics, and artificial intelligence to enhance risk management capabilities, optimize investment strategies, and provide real-time insights to our investors. By harnessing the power of technology, we seek to deliver innovative solutions, improve operational efficiency, and drive sustainable long-term value for our clients.

Transparency and client-centricity are fundamental principles that guide our ARM Fund. We prioritize open communication, ensuring that our clients are kept informed about investment decisions, performance updates, and market insights. We foster strong partnerships with our investors, actively listening to their needs, and tailoring our strategies to align with their financial goals.

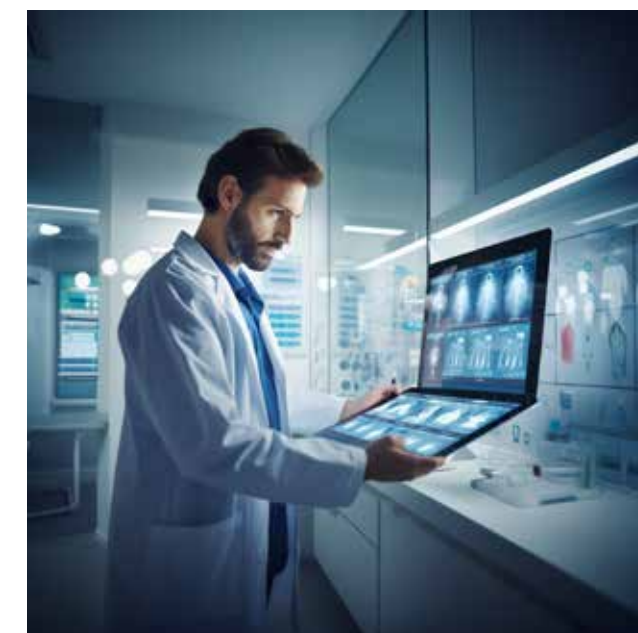
# PHI FUND

The Pharmaceutical Investment (PHI) Fund is dedicated to investing in cutting-edge pharmaceutical research and development (R&D), innovative healthcare technology, and emerging healthcare trends. Our fund strategically targets companies that are actively pushing the boundaries of medical innovation and transforming the healthcare landscape. With a keen focus on these key areas, we aim to generate attractive returns for our investors while driving advancements in patient care, improved treatment outcomes, and enhanced healthcare delivery.

In the realm of pharmaceutical R&D, our fund actively seeks out early-stage companies that demonstrate a strong pipeline of potential breakthrough drugs, therapies, and medical solutions. By investing in these visionary companies, we support the development of innovative treatments that have the potential to revolutionize patient care across a range of therapeutic areas. From precision medicine to gene therapies and novel drug delivery systems, we aim to back companies that are at the forefront of scientific advancements and have the potential to shape the future of pharmaceuticals.

In addition to pharmaceutical R&D, our fund places great emphasis on healthcare technology and digital health solutions. We seek out investment opportunities in companies that leverage technology and digital innovation to enhance healthcare access, improve patient outcomes, and streamline healthcare delivery. This includes investing in digital health platforms, telemedicine solutions, health monitoring devices, and artificial intelligence applications that have the potential to transform how healthcare is delivered and experienced. By investing in these disruptive technologies, we aim to support companies that are driving the digital transformation of the healthcare industry, ultimately improving the overall quality and efficiency of patient care.

Furthermore, our fund is keenly focused on identifying and investing in emerging healthcare trends. We



closely monitor market dynamics, demographic shifts, and societal changes to identify areas of growth and innovation within the healthcare sector. This includes targeting investments in companies that are capitalizing on the rise of personalized medicine, novel healthcare delivery models, remote patient monitoring, and other emerging trends that are reshaping the healthcare landscape. By actively investing in these forward-looking companies, we aim to capture the potential for significant returns while supporting the development and adoption of cutting-edge healthcare solutions.

We are committed to making a positive impact on society by investing in companies that are pushing the boundaries of medical science, leveraging technology to improve healthcare outcomes, and capitalizing on emerging healthcare trends. Through our strategic investments, we aim to deliver attractive financial returns for our investors while fostering innovation, advancing patient care, and shaping the future of healthcare. With our experienced investment team, extensive industry networks, and a deep understanding of the pharmaceutical and healthcare sectors, we are well-positioned to identify and support companies that have the potential to make a lasting and meaningful impact on the global healthcare landscape.

## RRE FUND

Our RRE Fund is specifically designed to provide investors with exposure to the dynamic residential property market. The fund focuses on acquiring and managing a diversified portfolio of residential properties, including single-family homes, townhouses, condominiums, and apartment complexes. By capitalizing on strong market fundamentals, demographic trends, and desirable locations, the fund aims to generate attractive returns through rental income, capital appreciation, and value-added strategies.

To identify optimal investment opportunities, our fund conducts comprehensive market research, analyzing factors such as supply and demand dynamics, rental yields, economic indicators, and local market trends. This meticulous process allows us to strategically select properties in high-demand areas with favorable growth potential, ensuring the portfolio is well-positioned to capture emerging opportunities and deliver long-term value.

Rental income is a key driver of returns for the RRE Fund. By acquiring properties in regions with strong rental demand and attractive rental yields, we aim to generate consistent cash flow for our investors. We work with experienced property management teams that oversee tenant selection, lease management, and property maintenance to optimize occupancy rates and rental income.

In addition to rental income, our fund focuses on capital appreciation and property value enhancement. We actively monitor market conditions, property improvements, and neighborhood developments to identify opportunities for value creation. Through strategic renovations, upgrades, and effective property management, we aim to enhance the value of our residential assets and maximize returns for our investors.

Risk management is a fundamental aspect of our



strategy. We mitigate risk through diversification, ensuring a well-balanced portfolio across different property types, geographic locations, and market segments. By diversifying our holdings, we aim to reduce exposure to individual property or regional risks, while optimizing risk-adjusted returns for our investors.

The RRE Fund embraces sustainable and community-focused investments. We recognize the importance of creating livable, environmentally conscious communities. Through initiatives such as energy-efficient upgrades, green building practices, and community engagement, we aim to contribute to the well-being of residents and the long-term sustainability of our investments.

At the core of the RRE Fund is our commitment to building strong partnerships with our investors. We believe in transparency and open communication, providing regular updates on fund performance, property acquisitions, and market insights. By fostering a collaborative relationship, we aim to ensure that our investors have a clear understanding of the fund's strategy, progress, and the value we strive to create.

## CRE FUND

Our CRE Fund is specifically designed to offer investors exposure to the dynamic and resilient commercial property market. The fund focuses on acquiring and managing a diverse portfolio of commercial properties, including office buildings, retail spaces, industrial warehouses, and mixed-use developments. By capitalizing on prime locations, high tenant demand, and favorable market dynamics, the fund aims to generate attractive risk-adjusted returns.

To identify optimal investment opportunities, our fund conducts thorough market research and analysis. We carefully evaluate factors such as economic indicators, supply and demand dynamics, lease terms, and market rental rates. This meticulous approach allows us to strategically select commercial properties in areas with robust tenant demand, promising growth potential, and strong market fundamentals.

Rental income from commercial properties forms a significant component of our fund's returns. By acquiring properties with stable and sustainable cash flows, we aim to generate consistent cash flow for our investors. We work with experienced property management teams that diligently oversee tenant selection, lease negotiations, and property maintenance to optimize occupancy rates and rental income.

Beyond rental income, our fund places emphasis on capital appreciation and value enhancement. We actively monitor market trends, property improvements, and neighborhood developments to identify opportunities for value creation. Through strategic renovations, repositioning efforts, and effective property management, we seek to enhance the value of our commercial assets and maximize returns for our investors.

Risk management is a fundamental aspect of our



strategy. We mitigate risk through diversification, ensuring a well-balanced portfolio across different commercial property types, geographic locations, and market segments. By diversifying our holdings, we aim to minimize exposure to individual property or regional risks, while optimizing risk-adjusted returns for our investors.

Sustainability and community impact are core considerations for our Commercial Real Estate Fund. We strive to invest in properties and initiatives that promote energy efficiency, environmental responsibility, and community engagement. By aligning our investments with sustainable practices, we aim to create positive impacts on the environment and the communities in which our properties are located.

Transparency and investor partnership are vital aspects of our fund's approach. We believe in open communication, providing regular updates on fund performance, property acquisitions, and market insights. By fostering a collaborative relationship with our investors, we aim to ensure transparency, trust, and alignment of interests.

## MOD FUND

Our MOD Fund is an innovative investment vehicle designed to tap into the transformative potential of the prefab and modular home construction market. This sector represents a significant shift in the construction industry, offering more efficient, cost-effective, and environmentally sustainable building solutions compared to traditional methods. Our fund strategically targets companies that are leading this revolution, employing groundbreaking technologies and practices in their construction processes.

We focus on companies that are reimagining the construction process through innovative approaches in design, manufacturing, and assembly. These firms leverage advancements in technology to streamline building processes, reduce waste, and enhance efficiency. Our investment is directed towards companies that are setting new benchmarks in modular and prefab construction, offering scalable and adaptable solutions for modern living and working spaces.

The prefab and modular construction market is experiencing robust growth, driven by an increasing demand for affordable and sustainable building options. Our fund aims to capitalize on this growth by investing in companies with strong market potential and expansion plans. We look for businesses that are not just addressing current market needs but are also poised to shape the future of the construction industry.

Sustainability is a key consideration in our investment choices. We prioritize companies that incorporate eco-friendly materials and energy-efficient designs in their construction projects. By focusing on sustainability, we aim to contribute positively to environmental conservation while meeting the growing consumer demand for green building practices.

Our fund also values strategic partnerships and collaborations in the prefab and modular home sector. We invest in companies that actively seek



and establish strong relationships with suppliers, technology providers, and other stakeholders. These collaborations can lead to innovative breakthroughs, improved supply chain efficiency, and enhanced market reach.

Inherent in our investment strategy is a rigorous risk assessment process. We thoroughly analyze each company's business model, market positioning, and financial health to mitigate potential risks. Our approach is to ensure a balanced portfolio that offers resilience in the face of market volatility while optimizing investment returns.

Beyond financial returns, our fund is committed to generating a positive impact in communities. We believe prefab and modular construction can play a crucial role in addressing housing shortages and improving living standards. Our investments support companies that contribute to community development and provide innovative housing solutions.

Our fund is poised to explore emerging opportunities in the sector, including advancements in smart home technology and environmentally sustainable building. We remain committed to identifying and investing in companies that are at the cutting edge of construction innovation, ensuring our investors are part of a fund that is shaping the future of the building industry.

## FUND V

Fund V is an actively managed venture-style investment fund offered by Aurelian Wealth. Fund V aims to provide investors with exposure to early-stage blockchain projects that have significant growth potential. The fund's investment team employs a rigorous due diligence process to identify high-potential blockchain projects and invests in both equity and token offerings.

The fund invests in companies that are building infrastructure for the blockchain ecosystem, including exchanges, custodians, institutional trading tools, decentralized finance (DeFi) platforms, and next-generation payment systems. The fund targets companies that have a clear vision and a solid business plan, and it aims to provide strategic guidance to portfolio companies to help them achieve their goals.

The fund is structured as a venture-style fund and primarily invests in early-stage businesses focused on building out blockchain capabilities across various industries and commercial functions. The fund provides its investors with a diversified portfolio of early-stage blockchain investments, with a focus on companies that have significant potential for growth.

Fund V has a well-established investment team with extensive experience in the blockchain industry, providing investors with the confidence that their investments are in good hands. The team conducts thorough research and analysis to identify market trends and opportunities to optimize the fund's performance.

The fund provides investors with daily liquidity and a low fee structure. Compared to traditional investment funds, which often charge high management and performance fees, the fund's low fees make it an accessible investment option for those looking to gain exposure to the blockchain market without incurring significant costs.

Fund V's investment team has a strong track record



of backing numerous companies in the blockchain industry since 2013, giving them a deep understanding of the market and the trends shaping it. The Fund V's investment philosophy is to invest in early-stage companies that have a clear vision and a solid business plan. The team conducts thorough due diligence and analysis of each investment opportunity, assessing the team's capabilities, market potential, and competitive landscape.

Fund V offers investors a unique opportunity to gain exposure to early-stage blockchain projects with significant growth potential. With its venture-style investment model and diversified portfolio of early-stage and liquid tokens, the Fund V aims to generate long-term returns for its investors while mitigating risk through diversification. Investors can trust that their investments are in good hands with the Fund V's experienced investment team dedicated to identifying and investing in the most promising early-stage blockchain companies and liquid tokens to maximize returns and minimize risk for its investors.



# LIQUID TOKEN FUND

The Liquid Token Fund offered by our investment firm is designed to provide investors with exposure to a diversified portfolio of early-stage and liquid tokens. The fund aims to generate long-term returns while mitigating risk through diversification.

The investment strategy of the Liquid Token Fund is focused on identifying promising early-stage blockchain companies and liquid tokens. By investing in a diverse range of tokens, the fund aims to provide investors with exposure to the growth of the blockchain ecosystem.

The Liquid Token Fund offers daily liquidity, which provides investors with flexibility in terms of entering and exiting the market. The fund's low fee structure is also a significant advantage, making it an accessible investment option for those looking to gain exposure to the cryptocurrency market.

The investment team behind the Liquid Token Fund is dedicated to identifying and investing in the most promising blockchain companies and liquid tokens. The team conducts thorough research and analysis to identify market trends and opportunities to optimize the fund's performance.

The Liquid Token Fund's investment philosophy is to invest in early-stage companies and tokens that have a clear vision and a solid business plan. The team assesses each investment opportunity's capabilities, market potential, and competitive landscape to ensure that the investments align with the fund's investment strategy.

The Liquid Token Fund provides investors with a unique opportunity to gain exposure to the potential growth of the blockchain ecosystem in a secure, efficient, and convenient manner. With its daily liquidity and low fee structure, the fund offers a hassle-free way to invest in the cryptocurrency market.

The Liquid Token Fund's investment team has



extensive experience in the cryptocurrency market, providing investors with confidence that their investments are in good hands. The team's expertise allows them to identify investment opportunities that have the potential for significant returns while mitigating risks.

The Liquid Token Fund's portfolio is diversified across various blockchain projects and tokens. The fund's investment strategy is focused on identifying blockchain projects and tokens that have the potential for long-term growth and returns.

The Liquid Token Fund's investment approach is focused on identifying and investing in blockchain projects and tokens that have the potential to disrupt established industries and create significant value for their investors. The fund's investments are positioned to benefit from the growth of the blockchain ecosystem, which is expected to transform various industries.

Overall, the Liquid Token Fund offers investors a unique and accessible opportunity to gain exposure to the potential growth of the blockchain ecosystem. With its diversified portfolio of early-stage and liquid tokens, the fund provides investors with a hassle-free way to invest in the cryptocurrency market while mitigating risk.

# EARLY-STAGE TOKEN FUND

The Early-Stage Token Fund is an investment vehicle designed to provide investors with exposure to early-stage blockchain companies and liquid tokens with high growth potential. The fund invests in blockchain-based startups and decentralized protocols that are building new infrastructure for the blockchain ecosystem.

The Early-Stage Token Fund follows a venture-style investment approach, which means it invests in companies in their early stages of development, with the aim of capturing significant returns as the companies grow and mature. The fund is managed by an experienced team of investment professionals who specialize in blockchain and have a deep understanding of the market and the companies operating in it.

The Early-Stage Token Fund provides investors with a diversified portfolio of both equity investments and liquid tokens. The fund's investment strategy is focused on identifying companies and projects that have the potential to disrupt established industries and create significant value for their investors.

The fund's investment team conducts extensive research and analysis to identify high-growth investment opportunities in the blockchain ecosystem. The team's expertise allows them to identify trends and opportunities that other investors may overlook.

One of the key advantages of the Early-Stage Token Fund is its early-stage investment model, which provides investors with exposure to companies that are poised for rapid growth. By investing in companies in their early stages, the fund aims to capture significant returns as these companies mature.

The Early-Stage Token Fund also provides investors with exposure to liquid tokens, which are blockchain-based assets that can be easily bought and sold on



cryptocurrency exchanges. The fund's investment team carefully selects liquid tokens based on their potential for growth and their ability to generate significant returns for investors.

The Early-Stage Token Fund aims to provide long-term capital appreciation for investors while mitigating risk through diversification. The fund's investment team manages risk by carefully selecting investments and diversifying the portfolio across multiple projects.

The Early-Stage Token Fund is available to both accredited and institutional investors, providing a range of investors with access to the potential growth and returns of the blockchain ecosystem. The fund is structured as a limited partnership and is subject to regulations that govern such investment vehicles.

Overall, the Early-Stage Token Fund is an attractive investment option for those looking to gain exposure to the high-growth potential of the blockchain ecosystem. With its focus on early-stage investments and liquid tokens, the fund provides investors with a unique opportunity to capture significant returns while mitigating risk. The fund's experienced investment team and venture-style approach provide investors with confidence that their investments are in good hands.

# BITCOIN FUND

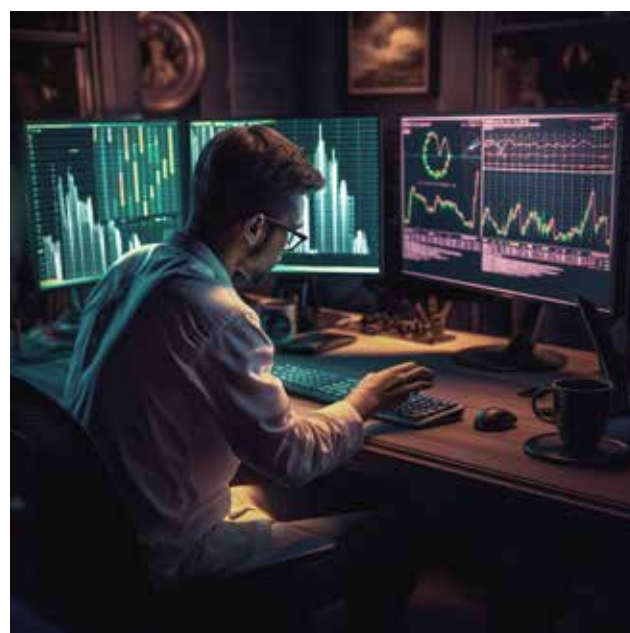
The Aurelian Bitcoin Fund is an investment fund that provides passive tracking of Bitcoin, offering a convenient way for investors to gain exposure to the cryptocurrency market without the hassle of managing individual wallets or exchanges. The fund was launched in July 2013, making it one of the first cryptocurrency funds in the United States.

The Aurelian Bitcoin Fund is structured as a Cayman hedge fund, accessible to both US and non-US investors. The fund provides daily liquidity with a low fee structure, making it an accessible investment option for those looking to invest in the cryptocurrency market.

The fund's investment strategy is based on tracking the performance of Bitcoin, the leading cryptocurrency in the market, making it a suitable investment vehicle for those interested in the potential growth of the cryptocurrency market. As a passive tracker, the fund offers exposure to the market without the need for active management, which can reduce costs and provide efficient exposure.

Investors can trust that their investments are in good hands with the Aurelian Bitcoin Fund, as the investment team has extensive experience in the cryptocurrency market. The team conducts thorough research and analysis to identify market trends and opportunities to optimize the fund's performance.

The Aurelian Bitcoin Fund offers investors a range of advantages compared to traditional investments. The fund provides exposure to an asset class that has shown significant growth potential over the years. As a passive investment vehicle, the fund is also subject to less volatility and market risk than actively managed funds, providing investors with a more stable investment opportunity.



Moreover, the Aurelian Bitcoin Fund's low fee structure is another benefit that investors can enjoy. Compared to traditional investment funds, which often charge high management and performance fees, the fund's low fees make it an accessible investment option for those looking to gain exposure to the cryptocurrency market without incurring significant costs.

The Aurelian Bitcoin Fund has become one of the top-performing investment funds across all asset classes. This is due to the fund's passive investment strategy, daily liquidity, and low fee structure. The fund's consistent performance makes it an attractive investment option for those looking to diversify their portfolio with a high-growth asset class.

Overall, the Aurelian Bitcoin Fund provides investors with a unique opportunity to gain exposure to Bitcoin's potential growth in a safe, secure, and efficient manner. With its passive investment strategy and daily liquidity, the fund offers a hassle-free way to invest in the cryptocurrency market. The fund's success over the years is a testament to its ability to generate significant long-term returns for its investors while mitigating risk through diversification.

# VENTURE FUNDS

Our Venture Funds provide investors with multi-stage exposure to companies building innovative products and services in the blockchain, artificial intelligence (AI), and virtual reality (VR) ecosystems. The funds invest in private equity of early-stage businesses focused on building out blockchain, AI, and VR capabilities across various industries. The funds have been launched with the aim of providing investors with a unique opportunity to capture the potential growth and value creation of these emerging technologies.

Our investment team comprises seasoned professionals with extensive experience in the blockchain, AI, and VR industries, providing us with a unique advantage in identifying high-growth investment opportunities. With our deep understanding of the market, we aim to identify high-growth companies and projects that can generate long-term returns for our investors.

Our investment philosophy is to invest in early-stage companies that have a clear vision and a solid business plan. We conduct thorough due diligence and analysis of each investment opportunity, assessing the team's capabilities, market potential, and competitive landscape. We believe that investing in early-stage companies provides the potential for significant returns, as these companies have the opportunity to disrupt established industries.

Our primary focus is on investing in companies that are building infrastructure for the blockchain, AI, and VR ecosystems. We believe that these companies are essential to the growth and adoption of these technologies, providing the necessary infrastructure to facilitate the exchange of digital assets.

In addition to blockchain infrastructure, we also invest in companies focused on decentralized finance (DeFi), which has emerged as a significant trend in the



blockchain industry. DeFi offers a range of innovative financial products and services that have the potential to disrupt traditional finance. Next-generation payment systems are also a critical area of focus, with the potential to transform the way we transact.

Our venture funds offer investors access to a diverse portfolio of early-stage companies focused on the blockchain, AI, and VR industries. With our extensive experience and expertise in these sectors, we are confident that our investments will generate significant long-term returns for our investors. We are committed to identifying and investing in high-growth companies and projects that are core infrastructure pieces of these ecosystems.

Our venture funds are structured to provide investors with multi-stage exposure to the blockchain, AI, and VR ecosystems. The funds are accessible to both accredited and institutional investors and offer a range of investment options to suit individual investor needs. We are committed to providing our investors with a transparent and informative investment experience, including regular updates and reports on the performance of the funds.

# GRE FUND

The GRE Fund (Green Technology and Renewable Energy Fund) is a leading investment vehicle dedicated to capitalizing on the tremendous opportunities presented by the green technology and renewable energy sectors. With a commitment to sustainability and a focus on driving positive environmental impact, the GRE Fund invests in a diverse range of projects and companies at the forefront of the global transition towards a clean energy future.

The GRE Fund actively seeks investment opportunities in renewable energy projects such as solar, wind, hydro, and geothermal power. By supporting the development of these projects, we contribute to reducing greenhouse gas emissions, increasing energy efficiency, and promoting a more sustainable energy landscape.

Recognizing the importance of effective energy storage, the GRE Fund invests in cutting-edge technologies that enhance the efficiency and reliability of renewable energy sources. This includes advancements in battery storage systems, grid-scale storage solutions, and other innovative technologies that enable better integration of intermittent renewable energy into the power grid.

The GRE Fund targets investments in green infrastructure projects that promote sustainable development, including sustainable transportation, eco-friendly buildings, and smart city solutions. By supporting the development of green infrastructure, we aim to create more sustainable and livable communities while generating attractive returns for our investors.

Our fund actively seeks out companies at the forefront of clean technology innovations. This includes investments in areas such as energy efficiency, waste management, water conservation, and sustainable agriculture. Through our investments in these innovative technologies, we contribute to the advancement of sustainable practices and the



mitigation of environmental challenges.

The GRE Fund targets investments in emission reduction projects that help industries transition to low-carbon alternatives and reduce their carbon footprint. By supporting projects that focus on emission reduction, such as carbon capture and storage, we actively contribute to combating climate change and promoting a more sustainable future.

The GRE Fund actively seeks collaborative partnerships with industry experts, research institutions, and government agencies to stay at the forefront of green technology and renewable energy advancements. These partnerships provide us with valuable insights, access to cutting-edge research, and the opportunity to leverage synergies for the benefit of our investors.

At the core of our investment philosophy is the belief that financial success and positive environmental impact can go hand in hand. The GRE Fund is committed to generating attractive financial returns while making a significant contribution to a sustainable future. We believe that by investing in the growth of the green technology and renewable energy sectors, we can drive positive change and create a better world for future generations.

# ABOUT US

Welcome to Aurelian Wealth, a leading investment firm at the forefront of transformative opportunities across various industries. With our diverse portfolio of funds, we offer investors access to high-growth assets and innovative investment strategies tailored to the rapidly evolving market landscape.

Our mission is to identify and capitalize on exceptional investment opportunities that have the potential to deliver significant returns while making a positive impact on society. We specialize in multiple sectors, including real estate, advanced risk management, pharmaceutical and healthcare, and blockchain technology. Through our expertise and strategic approach, we aim to generate value for our investors and contribute to the growth and development of industries that shape our world.

In the real estate domain, our Aurelian Wealth Real Estate Investment (REI) Fund focuses on investing in residential and commercial properties, as well as the prefab and modular home market. With a deep understanding of the market, we identify high-growth opportunities and apply our extensive industry knowledge to add value and maximize returns for our investors.

Our Advanced Risk Management (ARM) Fund leverages our expertise in SWIFT banking, international correspondent banking, AML & KYC compliance, and advanced risk management. Through this fund, we offer investors the opportunity to benefit from our specialized capabilities in navigating complex financial landscapes while effectively managing risks.

In the pharmaceutical and healthcare sector, our Pharmaceutical and Healthcare Investment (PHI) Fund targets investments in pharmaceutical research and development, healthcare technology, and emerging healthcare trends. We seek out visionary companies that are revolutionizing patient care, advancing medical innovation, and shaping the future of healthcare.



With our Technology Funds, we actively invest in early-stage companies that are pioneers in blockchain technology, artificial intelligence, and virtual reality. Our GRE (Green Technology and Renewable Energy) Fund offers investors the opportunity to participate in sustainable investments driving the transition to a cleaner and more sustainable future.

We pride ourselves on our experienced investment team, rigorous due diligence, and a commitment to responsible investing. We align our strategies with long-term trends, technological advancements, and societal needs to deliver sustainable growth and value for our clients. We believe in transparency, integrity, and building long-term relationships with our investors. With our proven track record and dedication to excellence, we are a trusted partner in helping our clients achieve their financial objectives and navigate the ever-changing investment landscape.

Aurelian Wealth  
 625 N Flagler Dr, Suite 600  
 West Palm Beach, FL 33401  
 561-468-0000 | 216-341-0000  
 Invest@AurelianWealth.com

# INSIGHTS

Our investment strategy in the AI sector is intricately designed to identify and support early-stage firms demonstrating remarkable potential across various subfields. This strategy encompasses financial investment, strategic advice, and consulting, aiming to foster growth and innovation. We focus on areas like computational aesthetics software, computational infrastructure, robotics automation, and engineering, recognizing the expansive impact of AI in revolutionizing diverse industries.

In the realm of computational aesthetics software, we invest in firms that are innovating at the intersection of technology, art, and design. Utilizing AI to analyze, interpret, and create visual content, these companies are pioneering new approaches in digital media, entertainment, and advertising. Our investment and strategic guidance are focused on empowering these firms to lead the way in revolutionizing content creation, catering to a market that increasingly demands unique, personalized, and dynamic visual experiences.

Our investment in computational infrastructure targets companies developing AI's foundational elements. This includes next-generation data processing units, cloud computing capabilities, and other essential hardware and software that underpin diverse AI applications. As the market for AI infrastructure shows rapid growth, we provide these companies not only with funding but also with critical strategic insights, helping them capture significant opportunities and maintain a competitive edge in technological advancements.

Our investments in robotics automation cover firms that are transforming traditional operations in manufacturing, logistics, and service sectors. These companies introduce advanced robotic solutions, capable of performing complex tasks with precision, thereby significantly enhancing efficiency and production quality. Our support extends to helping these firms scale their technologies and pioneer new applications, leading to transformative changes across industries.

**Facilitating Advancements in AI-Driven Engineering:** We direct our investments toward firms that are integrating AI into various engineering processes, reshaping industries like construction, automotive, and aerospace. Our involvement includes financial backing as well as providing market insights and advice on technology development. This support aids these firms in leveraging AI for enhanced accuracy, efficiency, and innovation.

The AI industry is on an extraordinary growth trajectory, with its market value projected to reach new heights in the near future. Our investment strategy is carefully aligned with this growth, focusing on firms leading the charge in AI technology advancements. We target areas such as machine learning, natural language processing, and AI-powered automation, recognizing the immense potential these technologies hold.

Each AI sub-sector we invest in caters to specific market needs and niches. Firms specializing in computational aesthetics software are creating new paths in the creative and digital content realm. In contrast, companies focused on computational infrastructure are becoming indispensable in the broader tech ecosystem. Similarly, our investments in robotics automation are set to redefine traditional operational processes across various manufacturing and service industries.



In the CBD-based cosmeceuticals sector, we see a burgeoning market at the intersection of wellness and beauty. These early-stage firms, backed by our investments, are pioneering in creating products that resonate with the rising consumer interest in natural, health-oriented cosmetics. The market for CBD cosmeceuticals is rapidly expanding, driven by a shift towards organic and therapeutic beauty products.

The niche market for CBD cosmeceuticals is experiencing significant growth, fueled by consumer demand for skincare and wellness products that incorporate natural, therapeutic ingredients. We support firms that are innovating in this space, developing a range of CBD-infused products that are setting new standards in the cosmeceutical industry. Our investments are strategically positioned to capitalize on this growing demand, focusing on companies that are redefining beauty and wellness standards.

As the trend toward organic and health-conscious beauty solutions grows, so does the demand for CBD-infused products. Our investment strategy includes guiding these firms in innovating and developing a diverse range of CBD products, from skincare to therapeutic solutions. This approach aligns with the market's shift towards natural beauty products, positioning our investments to tap into a growing consumer base that values wellness and sustainability.

The companies we invest in are leading the charge in product innovation within the CBD cosmeceuticals market. We support their efforts in developing state-of-the-art, CBD-based products that cater to a variety of skincare and therapeutic needs. These innovative products are not only capturing a niche market but are also setting new benchmarks in the cosmeceutical industry.

In the complex and ever-changing regulatory environment of CBD products, our role extends to advising these firms on effective compliance strategies. This ensures their sustainable growth and a solid market presence, navigating the challenges and opportunities presented by the evolving legal landscape of CBD products.

The CBD skincare market, a significant segment of the



broader CBD cosmeceuticals sector, is anticipated to experience substantial growth in the coming years. Our investments are keenly focused on companies that are not only innovating in product development but also have strong market penetration potential. We aim to position these investments at the forefront of the CBD skincare market, capitalizing on the growing consumer preference for natural and therapeutic beauty products.

Our long-term vision for investments in AI and CBD-based cosmeceuticals is to see these early-stage companies evolve into market leaders. We believe in their potential to significantly impact their respective industries and are committed to supporting their growth through additional funding rounds and strategic partnerships.

Our investments in AI and CBD-based cosmeceuticals reflect our dedication to supporting innovative and sustainable businesses. We are committed to fostering companies that promise not only financial returns but also contribute to technological, wellness, and societal advancements. By investing in these sectors, we aim to be at the forefront of innovation, shaping the future of industries and enhancing the well-being of communities.

## RISK FACTORS

AN INVESTMENT IN THE COMPANY INVOLVES SIGNIFICANT RISK AND IS SUITABLE ONLY FOR PERSONS WHO ARE CAPABLE OF BEARING THE RISKS, INCLUDING THE RISK OF LOSS OF A SUBSTANTIAL PART OR ALL OF THEIR INVESTMENT. CAREFUL CONSIDERATION OF THE FOLLOWING RISK FACTORS, AS WELL AS OTHER INFORMATION IN THESE OFFERING DOCUMENTS IS ADVISABLE PRIOR TO INVESTING. PROSPECTIVE INVESTORS SHOULD READ ALL SECTIONS OF THESE OFFERING DOCUMENTS AND ARE STRONGLY URGED AND EXPECTED TO CONSULT THEIR OWN LEGAL AND FINANCIAL ADVISERS BEFORE INVESTING IN THE UNITS. THE INFORMATION IN THESE OFFERING DOCUMENTS CONTAINS BOTH HISTORICAL AND FORWARD-LOOKING STATEMENTS. PLEASE BE ADVISED THAT THE COMPANY'S ACTUAL FINANCIAL CONDITION, OPERATING RESULTS AND BUSINESS PERFORMANCE MAY DIFFER MATERIALLY FROM THAT ESTIMATED BY THE COMPANY IN FORWARD-LOOKING STATEMENTS. THE COMPANY HAS ATTEMPTED TO IDENTIFY, IN CONTEXT, CERTAIN OF THE FACTORS THAT IT CURRENTLY BELIEVES COULD CAUSE ACTUAL FUTURE RESULTS TO DIFFER FROM THE COMPANY'S CURRENT EXPECTATIONS. THE DIFFERENCES MAY BE CAUSED BY A VARIETY OF FACTORS, INCLUDING BUT NOT LIMITED TO, ADVERSE ECONOMIC CONDITIONS, COMPETITORS (INCLUDING THE ENTRY OF NEW COMPETITORS), INADEQUATE CAPITAL, UNEXPECTED COSTS, LOWER REVENUES AND NET INCOME THAN ANTICIPATED, FLUCTUATION AND VOLATILITY OF THE COMPANY'S OPERATING RESULTS AND FINANCIAL CONDITION, INABILITY TO CARRY OUT MARKETING AND SALES PLANS, LOSS OF KEY EXECUTIVES OR OTHER PERSONNEL, AND OTHER RISKS THAT MAY OR MAY NOT BE REFERRED TO IN THESE RISK FACTORS.

### Risks Related to the Company

As we are a development stage business, we have a limited operating history and thus are subject to risks of business development.

Aurelian Wealth, LLC, was recently organized, in April of 2020. Accordingly, the Company has only a limited history upon which an evaluation of its prospects and future performance can be made. The Company's proposed operations are subject to all business risks associated with new enterprises. The likelihood of the Company's success must be considered in light of the problems, expenses, difficulties, complications, and delays frequently encountered in connection with the expansion of a business, operation in a competitive industry. There is a possibility that the Company could sustain losses in the future.

There can be no assurance that Aurelian Wealth's efforts will result in successful commercialization or further development of the Company's operations, that the Company's marketing efforts will be successful, or that the Company will ever achieve significant (or any) revenue. If the Company fails to achieve its goals outlined herein, the Company may run out of money to run its operation and as such, the Company would need to raise additional working capital. Failure to do so could result with Members losing part or all of their money invested.

No assurances can be given that we will generate sufficient revenue or obtain necessary financing to continue as a going concern.

Our success is dependent on our Manager and other key personnel in the future.

We believe that our success will depend on continued employment by us of senior management and key technical personnel, especially Naveen Kumar, our founder and Manager. If one or more members of our senior management team were unable or unwilling to continue in their present positions, our business and operations could be disrupted or fail. The loss of the services of any of its executive officers within a short period of time could have a material adverse effect on the Company's business. The Company's future success is also dependent upon its ability to attract and retain a significant number of other highly qualified personnel. Competition for such personnel is intense, and if the Company is unable to attract and retain significant numbers of additional key employees, its business, financial condition, and results of operations may be adversely affected. The Company can make no assurance that such key personnel will remain in its employ, or that it will be able to attract and retain key

personnel in the future.

The Class B Members have voting control of the Company.

The Company is managed by the Manager, who is selected by the holders of the Class B Units. The holders of the Class A Units are Members of the Company, but only have the limited governance authority and have no right to vote to elect or remove the Manager. Accordingly, investors in the Units will have no material authority to govern the affairs of the Company.

The Manager will have exclusive control over the Company's decisions, including the investments to be made by the Company and the investment and operating policies to be employed.

The Company's business is dependent to a substantial degree on the performance and continued services of the Manager. The Manager has the exclusive right to make all decisions with respect to the Company's management, including operating policies to be employed. Further, since the Manager may change the Company's operating policies at any time without a vote of the Class A Members, members may not agree with the Company's new investment and operating policies. No person should purchase Units unless they, are willing to entrust all aspects of management to the Manager.

Our Manager and our executive officers may have other business interests and obligations to other entities.

None of our Manager or officers will be required to manage the Company as their sole and exclusive function and they may have other business interests and may engage in other activities in addition to those relating to the Company, provided that such activities do not compete with the business of the Company or otherwise breach their agreements with the Company. We are dependent on our Manager and officers to successfully operate our Company. Their other business interests and activities could divert time and attention from operating our business.

Potential conflicts of interest may arise in the course of our operations involving any member of management's interest, or an affiliate company's interest, as well as their respective interests in other potential unrelated activities. The Company does not have any formally

documented procedures to identify, analyze or monitor conflicts of interest.

If we are unable to recruit additional executives and personnel, we may not be able to execute our forecasted business strategy and our growth may be hindered; limited time availability.

Our success largely depends on our ability to continue to recruit qualified senior executives and other key personnel to be engaged by the Company. Competition for senior management personnel is intense and there can be no assurance that we will be able to retain our personnel or attract additional qualified personnel. The loss of a member of senior management may require the remaining executive officers to divert immediate and substantial attention to fulfilling his or her duties and to seeking a replacement. We may not be able to continue to attract or retain such personnel in the future. Any inability to fill vacancies in our senior executive positions on a timely basis could impair our ability to implement our business strategy, which would harm our business and results of operations.

We do not have employment agreements with our Manager or any other person and there can be no assurance that we will be successful in retaining their services. A diminution or loss of their services could significantly harm our business, prospects, financial condition and results of operations.

The Company's results are subject to projections that may be incorrect.

Projections are speculative and are based upon a number of assumptions. Any projected financial results prepared by or on behalf of the Company have not been independently reviewed, analyzed, or otherwise passed upon. Such "forward-looking" statements are based on various assumptions, which assumptions may prove to be incorrect. Such assumptions include, but are not limited to (i) the future status of local and regional economies, (ii) anticipated demand for our products, (iii) anticipated costs associated with the research and development of our products and services, and (iv) anticipated procurement and retention of a customer base. Accordingly, there can be no assurance that such projections, assumptions, and statements will accurately predict future events or actual performance. Any projections of cash flow should be considered speculative and are qualified

in their entirety by the assumptions, information and risks disclosed in these Offering Documents. Investors are advised to consult with their own independent tax and business advisors concerning the validity and reasonableness of the factual, accounting and tax assumptions. No representations or warranties whatsoever are made by the Company, its affiliates or any other person or entity as to the future profitability of the Company or the results of making an investment in the Units.

We are pre-revenue, and expect continued losses in the foreseeable future.

We have yet begun to make any investments, and have not realized any revenue. Moreover, in the event that we do generate revenue in the future, excluding the effect of any future non-operating gains, we expect to incur losses for the foreseeable future and, if we ever have profits, we may not be able to sustain them. Our expenses will increase as we build an infrastructure to implement our business model. For example, we may hire additional employees, expand information technology systems and lease more space for our corporate offices. In addition, we plan to significantly increase our operating expenses to fully develop and broaden our service and product offerings, acquire customers, explore opportunities and alliances with other companies and facilitate business arrangements. Expenses may also increase due to the potential effect of goodwill amortization and other charges resulting from completed and future acquisitions. If any one of these and other expenses is not accompanied by increased revenue, our losses will be greater than we anticipate.

We may not effectively manage growth. The anticipated growth of the Company's business will result in a corresponding growth in the demands on the Company's management and its operating infrastructure and internal controls. While we are planning for managed growth, any future growth may strain management resources and operational, financial, human and management information systems, which may not be adequate to support the Company's operations and will require the Company to develop further management systems and procedures. There can be no guarantee that the Company will be able to develop such systems or procedures effectively on a timely basis. The failure to do so could have a

material adverse effect upon the Company's business, operating results and financial condition.

Many of our competitors have greater brand recognition and greater financial, marketing and other resources.

Many, if not all, of our competitors have greater brand recognition, and greater financial, marketing, and other resources than the Company. This may place us at a disadvantage in responding to our competitors' pricing strategies, technological advances, strategic alliances and other initiatives. In any event, the Company expects to compete with a number of companies, many of which have considerably greater financial, personnel, marketing, technical and operating resources. Consequently, such competitors may be in a better position than the Company to take advantage of customer acquisition and business opportunities, and devote greater resources to marketing and sale of their product offerings. There cannot be any certainty that the Company will be able to compete successfully.

Management has broad discretion as to the use of proceeds.

We expect that the net proceeds from this Offering will be used for the purposes described under "Use of Proceeds" above. However, the Company reserves the right to use the funds obtained from this Offering for other similar purposes not presently contemplated, which it deems to be in the best interests of the Company and its Members in order to address changed circumstances or opportunities. As a result of the foregoing, the success of the Company will be substantially dependent upon the discretion and judgment of management with respect to application and allocation of the net proceeds of this Offering. Investors for the Units offered hereby will be entrusting their funds to the Company's management, upon whose judgment and discretion Investors must depend.

Naveen Kumar has voting control of the Company.

The Company is managed by the Manager. The holders of the Units are Members in the Company, but only have the limited governance authority and have no right to vote to elect or remove the Manager. Presently, Mr. Kumar holds all of the issued and outstanding Class B Units and is the Manager. Accordingly, Investors in the Units will have limited

authority to elect or remove the Manager of the Company, or to otherwise govern the affairs of the Company.

There may be unanticipated obstacles to the execution of the Company's business model.

The Company's business plans may change significantly. Our business model is capital intensive. We believe that our chosen activities and strategies are achievable in light of current economic and legal conditions with the skills, background, and knowledge of our principals and advisors. Our management reserves the right to make significant modifications to its stated strategies depending on future events.

Our proposed plan of operation and prospects will depend largely upon our ability to successfully establish Aurelian Wealth's presence in a timely fashion, retain and continue to hire skilled management, technical, marketing, and other personnel, and attract and retain significant numbers of quality business partners and corporate clients. There can be no assurance that we will be able to successfully implement our business plan or develop or maintain future business relationships, or that unanticipated expenses, problems or technical difficulties which would result in material delays in implementation will not occur.

We expect that the Covid-19/Coronavirus pandemic will materially impact our ability to move forward with our intended operations within the intended timeline.

Of all the markets that have been impacted by the Coronavirus pandemic, the markets and industries in which the Company expects to operate have been some of the worst hit. As a result, our ability to source and close such investments will be materially impacted and we have no way of knowing when these abilities will be returned to pre-pandemic levels.

Our operations overall will be impaired by the Coronavirus pandemic.

The Coronavirus pandemic is expected to cause continued interruptions to, and negative effects on, our business overall. While we are attempting to manage the negative effects of the pandemic, and we currently expect that the Company will be able to ultimately weather the effects of the pandemic, there can be no assurance as to the overall effect on our business.

Declining economic conditions could negatively impact our business.

Our operations are affected by local, national and worldwide economic conditions. Markets in the United States and elsewhere have been experiencing extreme volatility and disruption since the commencement of the Coronavirus pandemic and the consequences of a potential or prolonged recession may include a lower level of economic activity and uncertainty. While the ultimate outcome and impact of the current economic conditions cannot be predicted, a lower level of economic activity might result in a decline in consumer spending and resulting instability in the financial markets, as a result of recession or otherwise, also may affect the cost of capital and our ability to raise capital and conduct our operations.

We may fail to implement our business plan.

Members may lose their entire investment if we fail to implement our business plan. We have no demonstrable operations record on which you can evaluate our business and prospects. Our prospects must be considered in light of the risks, uncertainties, expenses, and difficulties frequently encountered by companies in their early stages of development. These risks include, without limitation, competition, the absence of ongoing revenue streams and lack of brand recognition. We cannot guarantee that we will be successful in executing our business. If we fail to implement and create a base of operations for our proposed business, we may be forced to cease operations, in which case Members may lose their entire investment.

Negative publicity could adversely affect our business and operating results.

Negative publicity about our industry or our Company, including the utility of our services and offerings, even if inaccurate, could adversely affect our reputation and the confidence in, and the use of, our marketplace, which could harm our business and operating results. Harm to our reputation can arise from many sources, including employee misconduct, misconduct by our partners, outsourced service providers or other counter-parties, failure by us or our partners to meet minimum standards of service and quality and compliance failures and claims.

Rapid growth may strain our resources.

We expect to experience significant and rapid growth in the scope and complexity of our business, which may place a significant strain on our senior management team and our financial and other resources. Such growth, if experienced, may expose us to greater costs and other risks associated with growth and expansion. We may be required to hire a broad range of additional employees, including other support personnel, among others, in order to successfully advance our operations. We may be unsuccessful in these efforts or we may be unable to project accurately the rate or timing of these increases.

Our ability to manage our growth effectively will require us to continue to improve our operations, to improve our financial and management information systems, and to train, motivate, and manage our future employees. This growth may place a strain on our management and operational resources. The failure to develop and implement effective systems, or to hire and retain sufficient personnel for the performance of all of the functions necessary to effectively service and manage our business, or the failure to manage growth effectively, could have a materially adverse effect on our business, financial condition, and results of operations. In addition, difficulties in effectively managing the budgeting, forecasting, and other process control issues presented by such a rapid expansion could harm our business, financial condition, and results of operations.

#### Availability of Additional Funds.

As of the date of these Offering Documents, the Company had a cash balance of approximately \$100,000 (One Hundred Thousand). We will need to raise additional capital to scale up. In order to continue operating, we may need to obtain additional financing, either through borrowings, private offerings, public offerings, or some type of business combination, such as a merger, or buyout, and there can be no assurance that we will be successful in such pursuits. We may be unable to acquire the additional funding necessary to continue operating. Accordingly, if we are unable to generate adequate cash from operations, and if we are unable to find sources of funding, it may be necessary for us to sell one or more lines of business or all or a portion of our assets, enter into a business combination, or reduce or eliminate operations. These possibilities, to the extent available, may be on terms

that result in significant dilution to our Members or that result in our Members losing all of their investment in our Company.

Although we believe that we have access to capital resources, there are no commitments in place for new financing as of the filing date of these Offering Documents and there can be no assurance that we will be able to obtain funds on commercially acceptable terms, if at all. We expect to have ongoing needs for working capital in order to fund operations and to continue to expand our operations. To that end, we may be required to raise additional funds through equity or debt financing. However, there can be no assurance that we will be successful in securing additional capital. If we are unsuccessful, we may need to (a) initiate cost reductions; (b) forego business development opportunities; (c) seek extensions of time to fund liabilities, or (d) seek protection from creditors.

In addition, if we are unable to generate adequate cash from operations, and if we are unable to find sources of funding, it may be necessary for us to sell one or more lines of business or all or a portion of our assets, enter into a business combination, or reduce or eliminate operations. These possibilities, to the extent available, may be on terms that result in significant dilution to our Members or that result in our Members losing all of their investment in our Company.

If we are able to raise additional capital, we do not know what the terms of any such capital raising would be. In addition, any future sale of our equity securities would dilute the ownership and control of your Units and could be at prices substantially below prices at which our Units are valued as of such time. Our inability to raise capital could require us to significantly curtail or terminate our operations. We may seek to increase our cash reserves through the sale of additional equity or debt securities. The sale of convertible debt securities or additional equity securities could result in additional and potentially substantial dilution to our Members. The incurrence of indebtedness would result in increased debt service obligations and could result in operating and financing covenants that would restrict our operations and liquidity. In addition, our ability to obtain additional capital on acceptable terms is subject to a variety of uncertainties.

Risks Related to the Company's Operations and

Industry

Investment Company Act of 1940 Considerations.

We intend to conduct our operations such that we are not required to register as an investment company under the Investment Company Act of 1940, as amended (the "1940 Act"). Section 3(a)(1)(A) of the 1940 Act defines an investment company as any issuer that is or holds itself out as being engaged primarily in the business of investing, reinvesting or trading in securities. Section 3(a)(1)(C) of the 1940 Act defines an investment company as any issuer that is engaged or proposes to engage in the business of investing, reinvesting, owning, holding or trading in securities and owns or proposes to acquire investment securities having a value exceeding 40% of the value of the issuer's total assets (exclusive of U.S. Government securities and cash items) on an unconsolidated basis. Excluded from the term "investment securities", among other things, are securities issued by majority-owned subsidiaries that are not themselves investment companies and are not relying on the exception from the definition of investment company set forth in Section 3(c)(1) or Section 3(c)(7) of the 1940 Act.

Section 3(c)(1) of the 1940 Act excludes from the definition of "investment company" any issuer whose outstanding securities (other than short-term paper) are beneficially owned by not more than one hundred persons and that is not making and does not at that time propose to make a public offering of such securities. Section 3(c)(7) of the 1940 Act excludes from the definition of "investment company" any issuer whose outstanding securities are owned exclusively by persons who, at the time of acquisition of such securities, are qualified purchasers and that is not making and does not at that time propose to make a public offering of such securities. A "qualified purchaser" is defined as an individual, married couple, family business or family trust with qualified investments in excess of \$5,000,000 or a business entity with qualified investments in excess of \$25,000,000.

We intend to rely on the exemptions under Section 3(c)(1) and Section 3(c)(7) of the 1940 Act in conducting our operations. We have not asked the Securities and Exchange Commission (the "SEC") staff for concurrence of our analysis, our treatment of such interests as investment securities, or whether we may

be treated in the manner in which we intend. There can be no assurance that the laws and regulations governing the 1940 Act status of companies similar to ours, or the guidance from the SEC or its staff, will not change in a manner that adversely affects our operations. To the extent that the SEC staff provides more specific guidance regarding any of the matters bearing upon our exemption from the need to register or exclusion under the 1940 Act, we may be required to adjust our strategy accordingly. Any additional guidance from the SEC staff could further inhibit our ability to pursue the strategies that we have chosen.

Registration with the SEC as an investment company would be impractical due to the relatively small size of the Company and the high costs involved in such registration and ongoing compliance, as well as the significant restrictions applicable to registered investment companies which are incompatible with our plan of operations. If we were required to register as an investment company but failed to do so, we could be prohibited from engaging in our business, and criminal and civil actions could be brought against us seeking a return of invested funds or other damages. Accordingly, in the event of any determination that the Company is required to register as an investment company, or upon the occurrence of any event or circumstance that makes such determination highly likely to occur, we would seek to restructure our operations, governance and or organizational structure to avoid such result and, if such efforts prove to be impracticable or ineffectual, we would liquidate. If we are compelled to liquidate, it is highly likely that the realizable value of our DAP Investments would be lower than would be the case if we were able to execute our intended business plan and in such event DAP Investments could be sold for materially less than we paid to acquire them.

There can be no assurance that the Company will be able to find suitable investments, and, if found, there can be no assurance that such investments will be able to be completed, or the terms of such investments.

As noted above, the Company's intended business operations include making investments in various companies in the industries as noted above. Competition for such investments is often fierce, and there can be no assurance that the Company will be able to identify or source sufficient investments

in order to cover its costs of operations, or to earn a return on investor funds. In the event that the Company is able to identify particular investments that the Manager desires to make, there can be no assurance as to whether such investments will ultimately be consummated, or the terms and conditions of such investments.

In addition it is expected that most companies in which the Company may invest will be private companies, and therefore the disposition of such investments, and the terms and conditions and pricing of such dispositions, will generally not be within the complete control of the Company.

In the event that the Company is unable to source sufficient investments, agree on the terms of those investments, close on such investments, and then successfully exit such investments when it determines is prudent, the financial results of operations of the Company may be adversely affected and investors may lose all or a part of their investments in the company.

Security breaches and improper access to or disclosure of our data or customer data, or other hacking and phishing attacks on our systems, could harm our reputation and adversely affect our business.

Our industry is prone to cyber-attacks by third parties seeking unauthorized access to our data or customers' data. Any failure to prevent or mitigate security breaches and improper access to or disclosure of our data or customer data could result in the loss or misuse of such data, which could harm our business and reputation and diminish our competitive position. In addition, computer malware, viruses, social engineering (predominantly spear phishing attacks), and general hacking have become more prevalent in our industry. Such attacks may cause interruptions to the services we provide, degrade the customer experience, cause customers to lose confidence and trust in our products or services, or result in financial harm to us. Our efforts to protect our company data or the information we receive may also be unsuccessful due to software bugs or other technical malfunctions; employee, contractor, or vendor error or malfeasance; government surveillance; or other threats that evolve. In addition, third parties may attempt to fraudulently induce employees or customers to disclose information in order to gain access to our data or our customers' data. Although we have developed systems

and processes that are designed to protect our data and customer data, to prevent data loss, and to prevent or detect security breaches, we cannot assure you that such measures will provide absolute security.

Affected customers or government authorities could initiate legal or regulatory actions against us in connection with any security breaches or improper disclosure of data, which could cause us to incur significant expense and liability or result in orders or consent decrees forcing us to modify our business practices. Any of these events could have a material and adverse effect on our business, reputation, or financial results.

Our financial results may fluctuate and be difficult to predict.

Our financial results may fluctuate. Additionally, we have a limited operating history, which makes it difficult to forecast our future results. As a result, you should not rely upon our past financial results as indicators of future performance. You should take into account the risks and uncertainties frequently encountered by companies in rapidly evolving markets. Our financial results can be influenced by numerous factors, many of which we are unable to predict or are outside of our control, including:

- The availability and terms of proposed or consummated investments;
- breaches of security or privacy, and the costs associated with any such breaches and remediation;
- fees paid to third parties;
- equity-based compensation expense, including acquisition-related expense;
- adverse litigation judgments, settlements, or other litigation-related costs;
- changes in the legislative or regulatory environment;
- tax obligations that may arise from changes in laws or resolutions of tax examinations, including the examination we are currently under by the Internal Revenue Service ("IRS"), that materially differ from the amounts we have anticipated;
- fluctuations in currency exchange rates and changes in the proportion of our revenue and expenses denominated in foreign currencies;

· fluctuations in the market values of our portfolio investments and in interest rates;

· changes in U.S. generally accepted accounting principles; and

· changes in global business or macroeconomic conditions.

Our business is subject to complex and evolving U.S. and foreign laws and regulations regarding privacy, data protection, competition, consumer protection, and other matters and many of these laws and regulations are subject to change and uncertain interpretation, and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, or otherwise harm our business.

We are subject to a variety of laws and regulations in the United States and abroad that involve matters central to our business, including privacy, data protection, and personal information, rights of publicity, content, intellectual property, advertising, marketing, distribution, data security, data retention and deletion, personal information, electronic contracts and other communications, competition, protection of minors, consumer protection, telecommunications, product liability, taxation, economic or other trade prohibitions or sanctions, securities law compliance, and online payment services. The introduction of new products or services, expansion of our activities in certain jurisdictions, or other actions that we may take may subject us to additional laws, regulations, or other government scrutiny. In addition, foreign data protection, privacy, competition, and other laws and regulations can impose different obligations or be more restrictive than those in the United States.

These U.S. federal and state and foreign laws and regulations, which in some cases can be enforced by private parties in addition to government entities, are constantly evolving and can be subject to significant change. As a result, the application, interpretation, and enforcement of these laws and regulations are often uncertain, particularly in the new and rapidly evolving industry in which we operate, and may be interpreted and applied inconsistently from country to country and inconsistently with our current policies and practices. Such actions could affect the manner in which we provide our services or adversely affect our financial

results.

We are also subject to laws and regulations that dictate whether, how, and under what circumstances we can transfer, process and/or receive transnational data that is critical to our operations, including data relating to customers, customers, or partners outside the United States, and those laws and regulations are uncertain and subject to change. Proposed or new legislation and regulations could also significantly affect our business.

These laws and regulations, as well as any associated inquiries or investigations or any other government actions, may be costly to comply with and may delay or impede the development of new products, result in negative publicity, increase our operating costs, require significant management time and attention, and subject us to remedies that may harm our business, including fines or demands or orders that we modify or cease existing business practices.

We rely and expect to rely on a combination of confidentiality, assignment, and license agreements with our employees, consultants, and third parties with whom we have relationships, as well as trademark, copyright, patent, trade secret, and domain name protection laws, to protect our proprietary rights.

In the United States and internationally, we expect to file various applications for protection of certain aspects of our intellectual property. In addition, in the future we may acquire patents or patent portfolios, which could require significant cash expenditures. Third parties may knowingly or unknowingly infringe our proprietary rights, third parties may challenge proprietary rights held by us, and pending and future trademark and patent applications may not be approved. In addition, effective intellectual property protection may not be available in every country in which we operate or intend to operate our business. In any or all of these cases, we may be required to expend significant time and expense in order to prevent infringement or to enforce our rights. There can be no assurance that others will not offer products, services or concepts that are substantially similar to ours and compete with our business. Any of these events could have an adverse effect on our business and financial results.

Our products and internal systems will rely on software that is highly technical, and if it contains



undetected errors or vulnerabilities, our business could be adversely affected.

Our products and internal systems will rely on software, including software developed or maintained internally and/or by third parties, that is highly technical and complex. In addition, our products and internal systems will depend on the ability of such software to store, retrieve, process, and manage large amounts of data. The software on which we rely may contain, undetected errors, bugs, or vulnerabilities. Some errors may only be discovered after the code has been released for external or internal use. Errors, vulnerabilities, or other design defects within the software on which we rely may result in a negative experience for customers and marketers who use our products, delay product introductions or enhancements, result in targeting, measurement, or billing errors, compromise our ability to protect the data of our customers and/or our intellectual property or lead to reductions in our ability to provide some or all of our services. In addition, any errors, bugs, vulnerabilities, or defects discovered in the software on which we rely, and any associated degradations or interruptions of service, could result in damage to our reputation, loss of customers, loss of revenue, or liability for damages, any of which could adversely affect our business and financial results.

The Company's business plan is unproven.

The success of our business depends on the successful development and launch of our expected operations. Our business objectives may fail to materialize as projected and our business may fail. In such an event, Investors could lose all or part of their investment.

We are susceptible to adverse economic conditions.

While we intend to finance our operations and growth of our business from funding and cash flow from operations, if adverse global economic conditions persist or worsen, we could experience a decrease in cash flow from operations attributable to reduced demand for our tools, resources and services and as a result, we may need to acquire additional financing for our continued operation and growth. There can be no assurance that alternative financing on acceptable terms would be available to Aurelian Wealth.

We are exposed to the risk of natural disasters, unusual weather conditions, pandemic outbreaks,

political events, war and terrorism that could disrupt business and result in lower sales, increased operating costs and capital expenditures.

Our headquarters and company-operated locations, as well as certain of our vendors and customers, are located in areas which have been and could be subject to natural disasters such as floods, hurricanes, tornadoes, fires or earthquakes. Adverse weather conditions or other extreme changes in the weather, including resulting electrical and technological failures, may disrupt our business and may adversely affect our ability to continue our operations. These events also could have indirect consequences such as increases in the costs of insurance if they result in significant loss of property or other insurable damage. Any of these factors, or any combination thereof, could adversely affect our operations.

Our risk management efforts may not be effective which could result in unforeseen losses.

We could incur substantial losses and our business operations could be disrupted if we are unable to effectively identify, manage, monitor, and mitigate financial risks, such as credit risk, interest rate risk, prepayment risk, liquidity risk, and other market-related risks, as well as operational risks related to our business, assets and liabilities. Our risk management policies, procedures, and techniques, including our scoring methodology, may not be sufficient to identify all of the risks we are exposed to, mitigate the risks we have identified or identify additional risks to which we may become subject in the future.

Risks Related to the Units, this Offering and Lack of Liquidity

There is no minimum offering size required to be raised by the Company in order to conduct a closing, and the Company may not receive or accept sufficient subscriptions to undertake its business.

This Offering is not subject to any minimum amount required to be subscribed for by investors in order for the Units to be sold to any investors or for the Company to access or receive and use such funds. Therefore, the Company may, and expects to, receive subscription funds from investors prior to the acquisition of the License, and will utilize those funds to pay for its operations, and there is no assurance that the Company will raise have sufficient funds

to continue operations until the License is acquired or those or alternate operations commence. If the Company is not able to raise sufficient funds to acquire the License and undertake its business plan, investors may lose all of their investment.

This is a fixed price Offering and the fixed offering price may not accurately represent the current value of Aurelian Wealth or our assets at any particular time. Therefore, the purchase price you pay for Units may not be supported by the value of our assets at the time of your purchase.

This is a fixed price Offering, which means that the offering price for our Units is fixed and will not vary based on the underlying value of our assets at any time. The offering price of \$250,000 (Two Hundred Fifty Thousand) per Unit has been arbitrarily determined by our Manager and does not bear any relationship to the assets, net worth or projected earnings of the Company, or any other generally accepted criteria of value. The fixed offering price for our Units has not been based on appraisals of any assets we own or may own, or of our Company as a whole, nor do we intend to obtain such appraisals. Therefore, the fixed offering price established for our Units may not be supported by the current value of our Company or our assets at any particular time. No assurance can be given that a Unit, if transferable, could be sold for the Offering price or for any amount.

If Investors successfully seek rescission, we would face severe financial demands that we may not be able to meet.

Our Units have not been registered under the Securities Act and are being offered in reliance upon the exemption provided by Rule 506(b) of Regulation D under the Securities Act as to accredited investors. We represent that these Offering Documents do not contain any untrue statements of material fact or omit to state any material fact necessary to make the statements made, in light of all the circumstances under which they are made, not misleading. However, if this representation is inaccurate with respect to a material fact, if this Offering fails to qualify for exemption from registration under the federal securities laws, or if we fail to register the Units or find an exemption under the securities laws of each state in which we offer the Units, each Investor may have the right to rescind his, her or its purchase of the

Units and to receive back from the Company his, her or its purchase price. Such Investors, however, may be unable to collect on any judgment, and the cost of obtaining such judgment may outweigh the benefits. If Investors successfully seek rescission, we would face severe financial demands we may not be able to meet and it may adversely affect any non-rescinding Investors.

Purchasers in this Offering will experience immediate and substantial dilution in the book value of their investment.

The initial offering price per Unit will be substantially higher than the pro forma net tangible book value per Unit outstanding prior to this Offering. As a result, Investors purchasing Units in this Offering will experience immediate and material dilution, based on the net tangible book value as of the date of the closing. This dilution is due in large part to the fact that our founders and initial investors paid nothing for their Class B Units.

Aurelian Wealth is obligated to pay certain fees and expenses.

Aurelian Wealth will pay various fees and expenses related to its ongoing operations regardless of whether or not Aurelian Wealth's activities are profitable. These fees and expenses will require dependence on third-party relationships. Aurelian Wealth is generally dependent on relationships with its strategic partners and vendors, and the Company may enter into similar agreements with future potential strategic partners and alliances. The Company must be successful in securing and maintaining its third-party relationships to be successful. There can be no assurance that such third parties may regard their relationship with the Company as important to their own business and operations, that they will not reassess their commitment to the business at any time in the future, or that they will not develop their own competitive services or products, either during their relationship with the Company or after their relations with the Company expire. Accordingly, there can be no assurance that the Company's existing relationships or future relationships will result in sustained business partnerships, successful service offerings, or significant revenues for the Company.

Prospective Investors must undertake their own due diligence.

We have not retained any independent professionals to comment on or otherwise protect the interests of potential Investors. Although we have retained our own counsel, neither such counsel nor any other independent professionals have made any examination of any factual matters herein, and potential Investors should not rely on our counsel regarding any matters herein described.

These Offering Documents include limited information regarding the Company, our current and future business and operations, our management and our financial condition. While we believe the information contained in these Offering Documents is accurate, such document is not meant to contain an exhaustive discussion regarding our Company. We cannot guarantee a prospective Investor that the abbreviated nature of these Offering Documents will not omit to state a material fact which a prospective Investor may believe to be an important factor in determining if an investment in the Units offered hereby is appropriate for such Investor. As a result, prospective Investors are required to undertake their own due diligence of the Company, our current and proposed business and operations, our management and our financial condition to verify the accuracy and completeness of the information we are providing in these Offering Documents. This investment is suitable only for Investors who have the knowledge and experience to independently evaluate Aurelian Wealth, our business and prospects.

The sale of the additional Units could cause the value of our Units to decline.

The sale of a substantial number of Units, or anticipation of such sales, could make it more difficult for us to sell equity or equity-related securities in the future at a time and at a price that we might otherwise wish.

The Units constitute restricted securities and are subject to limited transferability.

The Units should be considered a long-term, illiquid investment. The Units have not been registered under the Securities Act, and cannot be sold without registration under the Securities Act or any exemption from registration. In addition, the Units are not registered under any state securities laws that would permit their transfer. Because of these restrictions and the absence of an active trading market for our

securities, an Investor will likely be unable to liquidate an investment even though other personal financial circumstances would dictate such liquidation.

There is no public trading market for our Units.

There is no established public trading marketing for our Units and we do not expect one to ever develop. Market liquidity will depend on the perception of our operating business and any steps that our management might take to bring us to the awareness of Investors. There can be no assurance given that there will be any awareness generated. Consequently, Investors may not be able to liquidate their investment or liquidate it at a price that reflects the value of the business. As a result, holders of our securities may not find purchasers for our securities should they to sell securities held by them. Only accredited investors with no need for immediate short-term liquidity should purchase this Units.

We may not ever be able to satisfy the listing requirements for our Units to be listed on an exchange, which are often a more widely traded and liquid market. Some, but not all, of the factors that may delay or prevent the listing of our Units on a more widely traded and liquid market include the following: our members' equity may be insufficient; the market value of our outstanding securities may be too low; our net income from operations may be too low; our Units may not be sufficiently widely held; we may not be able to secure market makers for our Units; and we may fail to meet the rules and requirements mandated by the several exchanges and markets to have our Units listed.

Because we will likely issue additional Units, investment in the Company could be subject to substantial dilution.

Investors' interests in the Company will be diluted and Investors may suffer dilution in their net book value per Unit when we issue additional Units. We are authorized to issue an unlimited number of Class A Units. We anticipate that all or at least some of our future funding, if any, will be in the form of equity financing from the sale of our Units. If we do sell or issue more Units, Investors' investment in the Company will be diluted. Dilution is the difference between what you pay for your Units and the net tangible book value per Unit immediately after the additional Units are sold by us. If dilution occurs, any

investment in the Units could seriously decline in value.

In addition, the Company may create additional classes of units, and may issue units, as determined by the Manager and may issue units as compensation to officers, managers, employees of the Company. These awards may be options to acquire units, units which vest over time, or fully vested units. Any such issuances may dilute a member's ownership of the Company, and members generally will not have any right to approve any such creation or issuances of units or derivatives thereof.

Our Operating Agreement contains provisions indemnifying our Manager and officers against all costs, charges and expenses incurred by them.

Our Operating Agreement contains provisions with respect to the indemnification of Manager and our officers against all costs, charges and expenses, including an amount paid to settle an action or satisfy a judgment, actually and reasonably incurred by them, including an amount paid to settle an action or satisfy a judgment in a civil, criminal or administrative action or proceeding to which they are made parties by reason of their being or having been our Manager or officers.

Suitability Requirements.

Units are being offered hereby only to persons who meet certain suitability requirements set forth herein. The fact that a prospective Investor meets the suitability requirements established by us for this Offering does not necessarily mean that an investment in us is a suitable investment for that Investor. Each prospective Investor should consult with his own professional advisers before investing in us. See "Investor Suitability Standards."

Investors are not to construe these Offering Documents as constituting legal or tax advice. Before making any decision to invest in us, Investors should read all of these Offering Documents, including all of its exhibits, and consult with their own investment, legal, tax and other professional advisors.

An Investor should be aware that we will assert that the Investor consented to the risks and the conflicts of interest described or inherent in these Offering Documents if the Investor brings a claim against us or any of our Manager, officers, managers, employees,

advisors, agents, or representatives.

We have no firm commitments to purchase any Units.

We have no firm commitment for the purchase of any Units. The Company has not yet engaged a placement agent or broker for the sale of the Units, although we may do so in the future. The Company may be unable to identify Investors to purchase the Units and as a result may have inadequate capital to support its ongoing business obligations.

This Term Sheet contains other forward-looking statements.

This Term Sheet does not purport to be all-inclusive or to necessarily contain all the information that a prospective participant in a transaction may desire. Projections are speculative and are based upon a number of assumptions, which assumptions may prove to be incorrect. The Term Sheet may include certain statements, estimates and projections provided by the Company with respect to anticipated future performance ("forward looking statements"). Forward-looking statements include, without limitation, any statement that may predict, forecast, indicate, or imply future results, performance or achievements, and may contain the words "estimate," "project," "intend," "forecast," "anticipate," "plan," "planning," "expect," "believe," "will likely," "should," "could," "would," "may" or words or expressions of similar meaning. Such statements, estimates and projections reflect significant assumptions and subjective judgments by management of the Company concerning anticipated results. These assumptions and judgments may or may not prove to be correct and there can be no assurance that any projected result will be attainable or will be realized. As events and circumstances frequently do not occur as expected, there will usually be differences between anticipated and actual future performance, and those variances may be material. None of the Company or its affiliates, stockholders, members, partners, directors, managers, officers, employees, agents, advisors, or other representatives makes any representations or warranties as to their accuracy or completeness. Hence, prospective investors are cautioned not to place undue reliance on these forward looking statements.

[CONTACT US](#)

561-468-0000 | 216-341-0000 | [AurelianWealth.com](https://www.AurelianWealth.com) | 625 N Flagler Dr, Suite 600, West Palm Beach, FL 33401